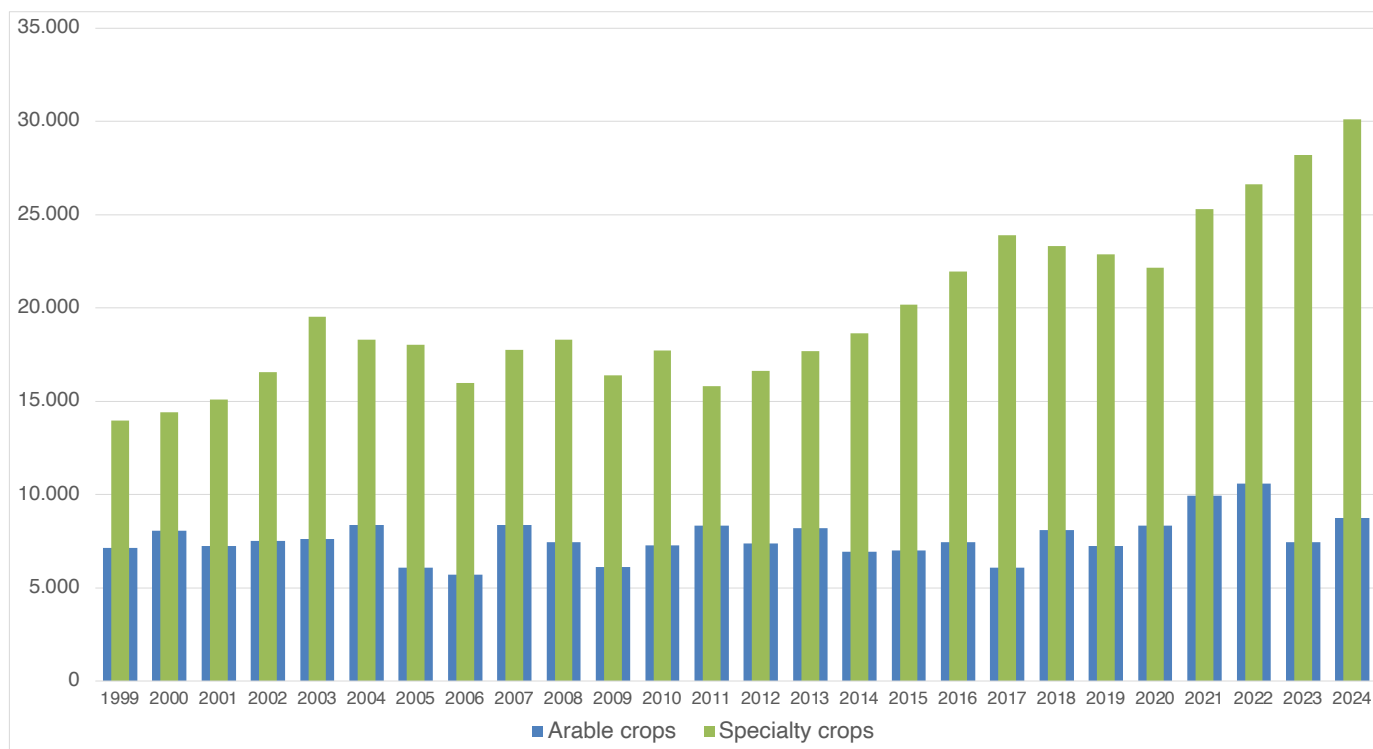


Agrievolution Country Report SPAIN – APRIL 2025



1. Commodity trends

Value of crop production (million euros)



Arable crops:

- Cereals
- Industrial crops
- Forage crops
- Potato

Specialty crops:

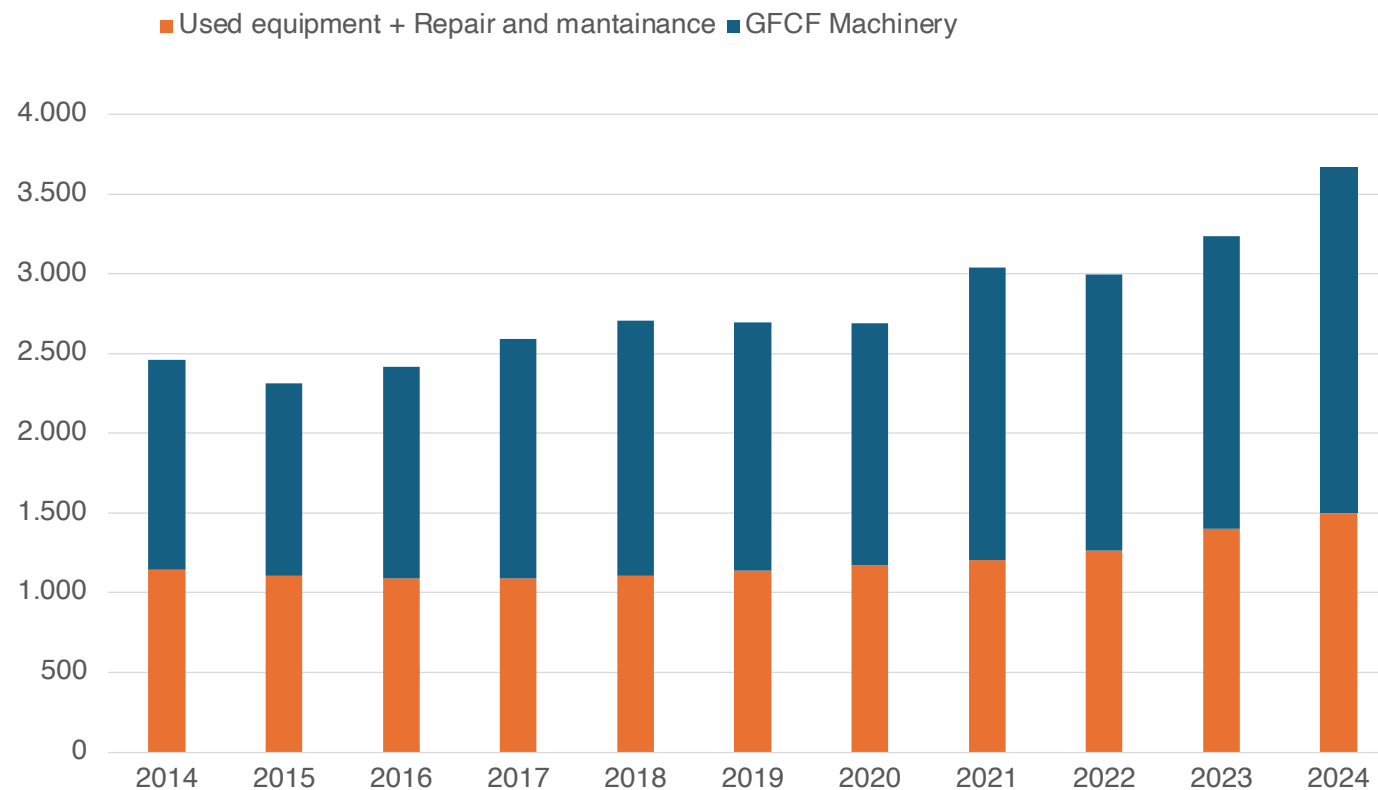
- Fruits
- Wine
- Olive oil
- Vegetables



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2. Equipment investment and expenditure trend (2014-2024)

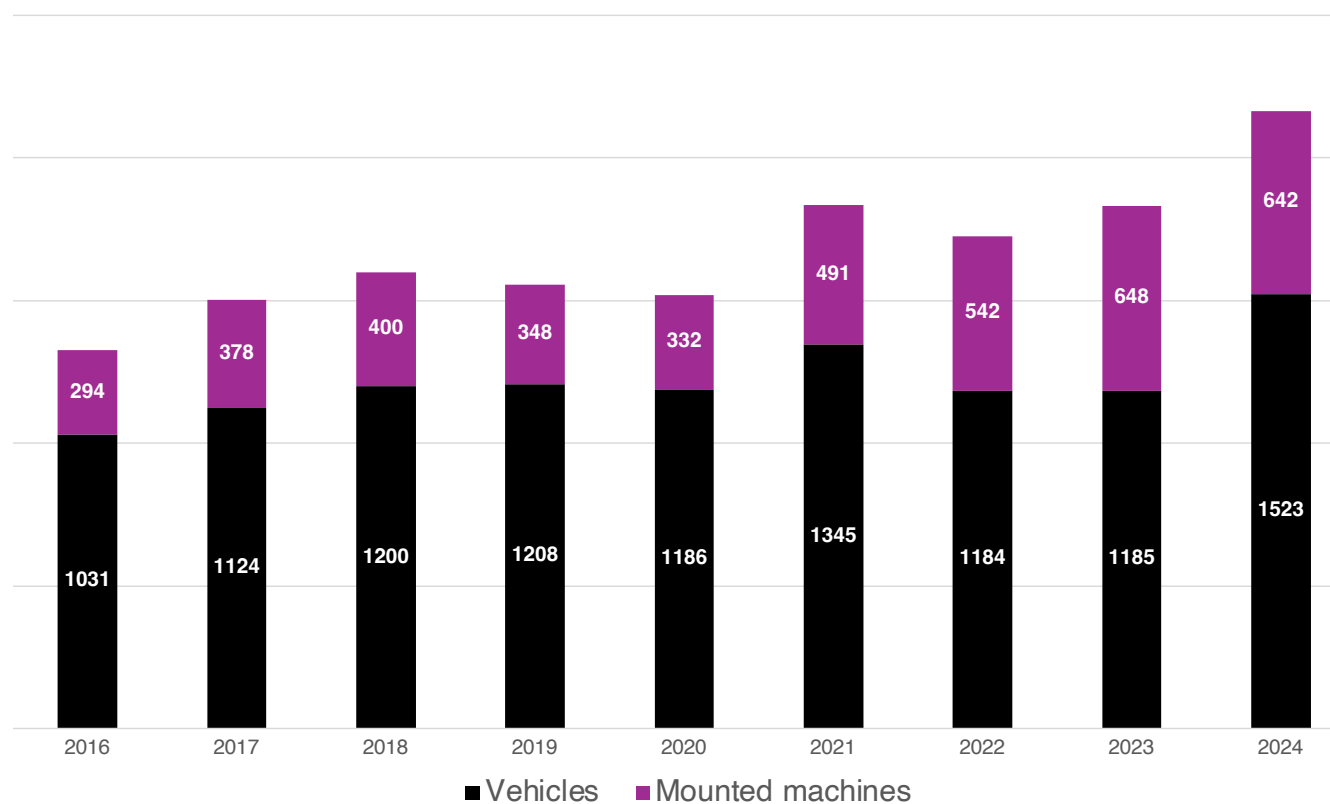
Million euros



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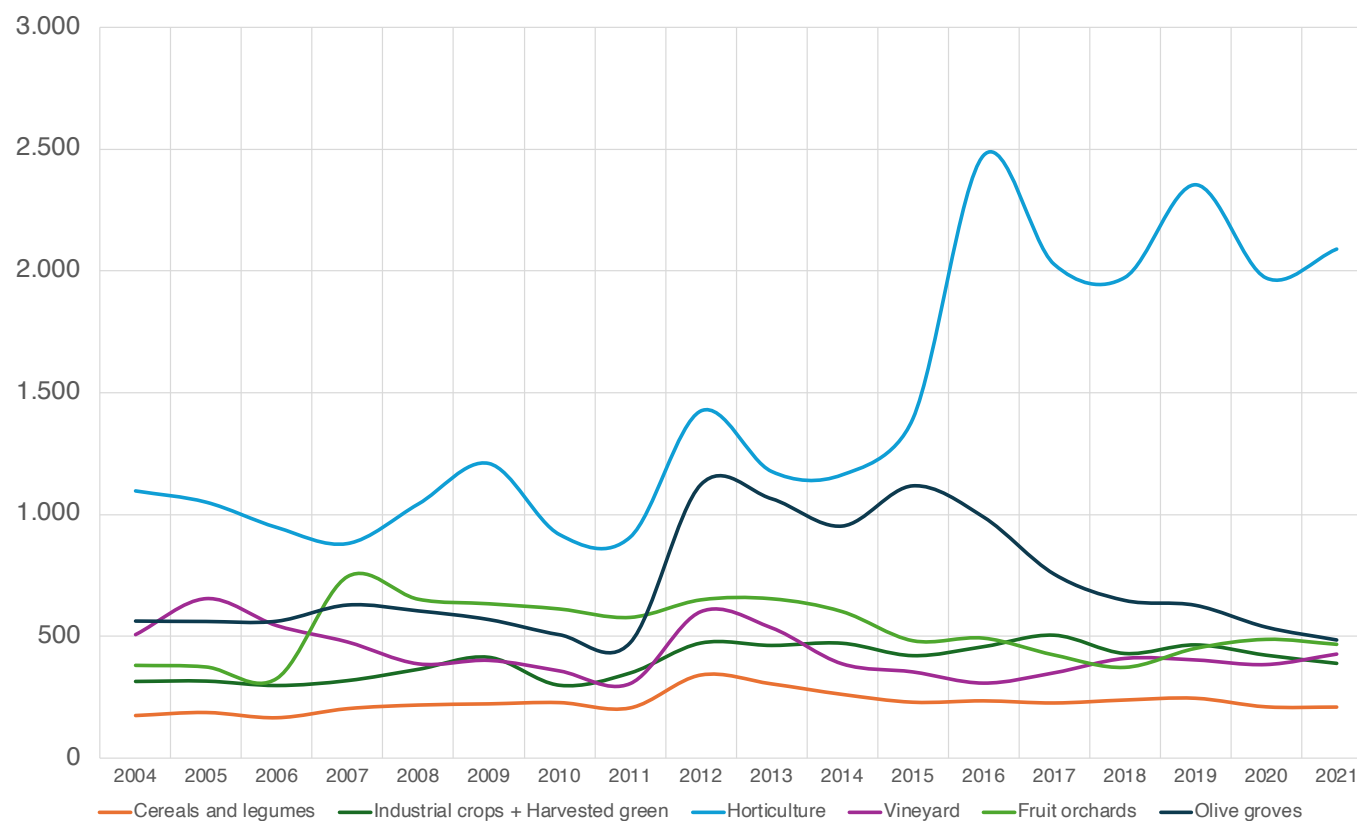
2. Equipment investment and expenditure trend (2014-2024)

Million euros



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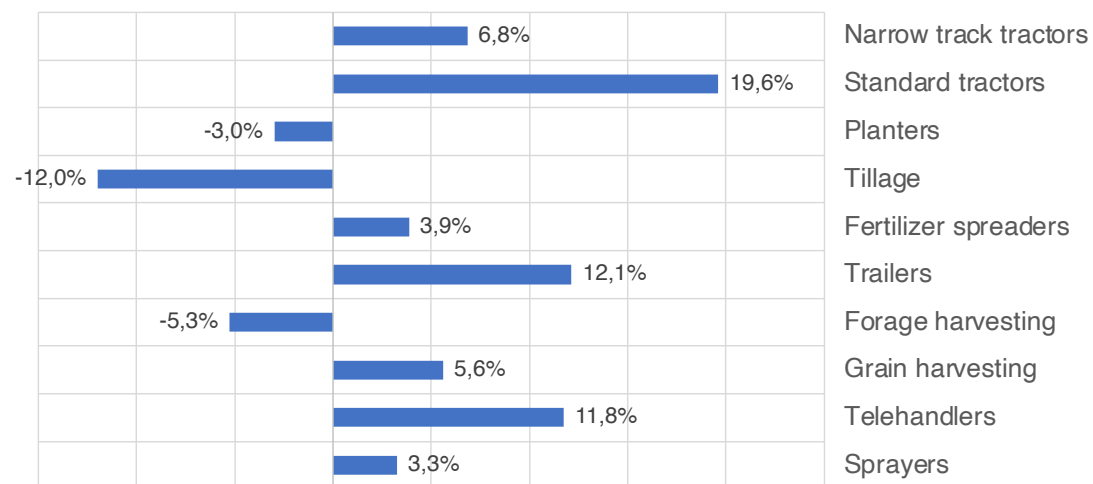
2. GFCF Machinery per crop (2004-2024) Euros (average per farm)



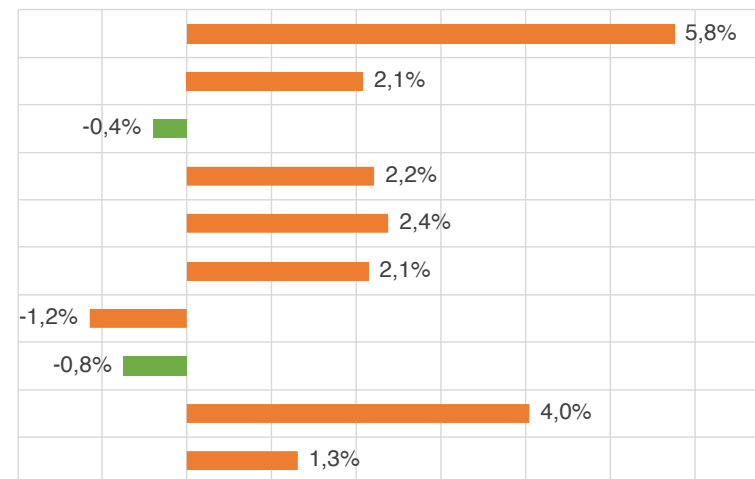
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2. Equipment forecast

Yearly change (March 2025 / March 2024)



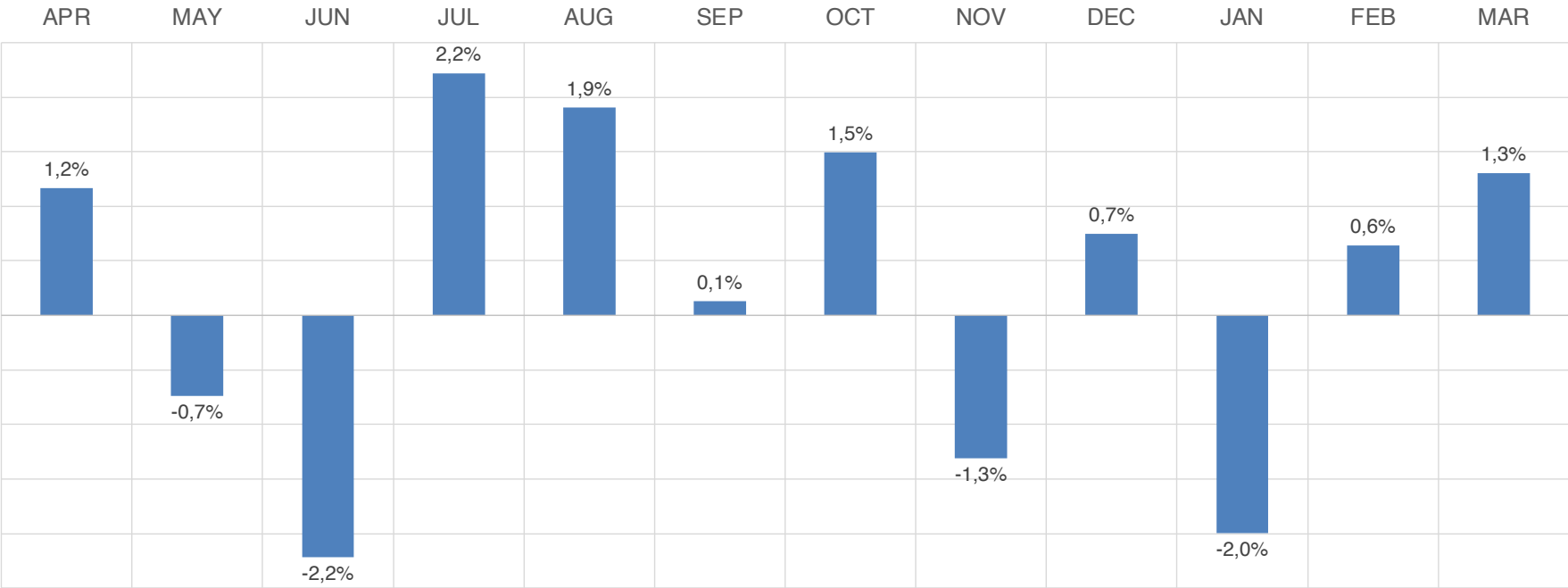
Short-term trend (March 2025 / February 2025)



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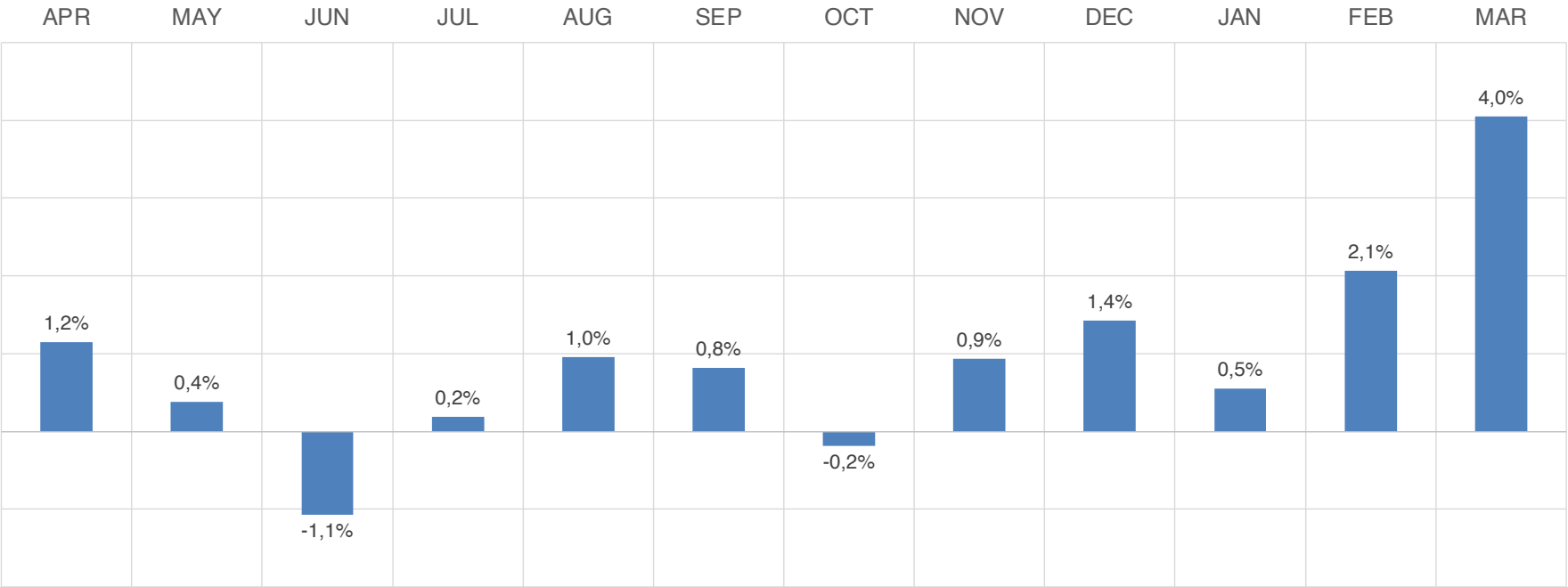
2. Equipment forecast (April 2024 – March 2025)

SPRAYERS R12 compared to previous month



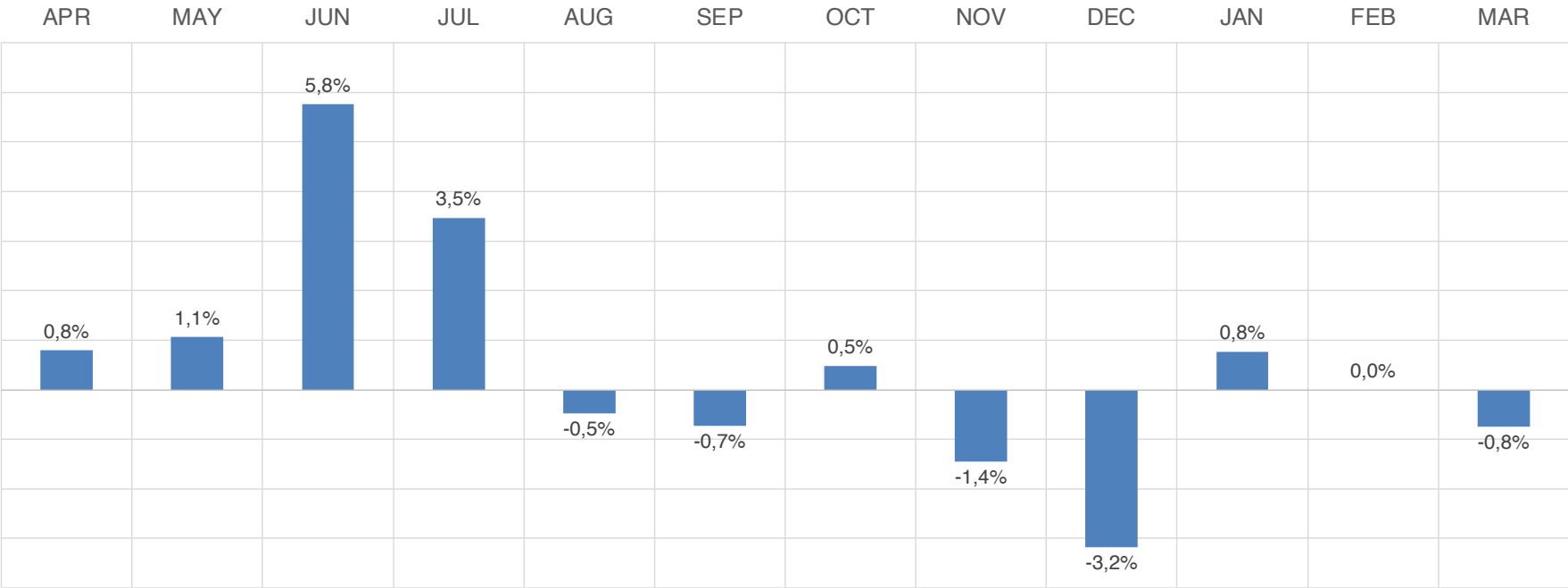
2. Equipment forecast (April 2024 – March 2025)

TELEHANDLERS R12 compared to previous month



2. Equipment forecast (April 2024 – March 2025)

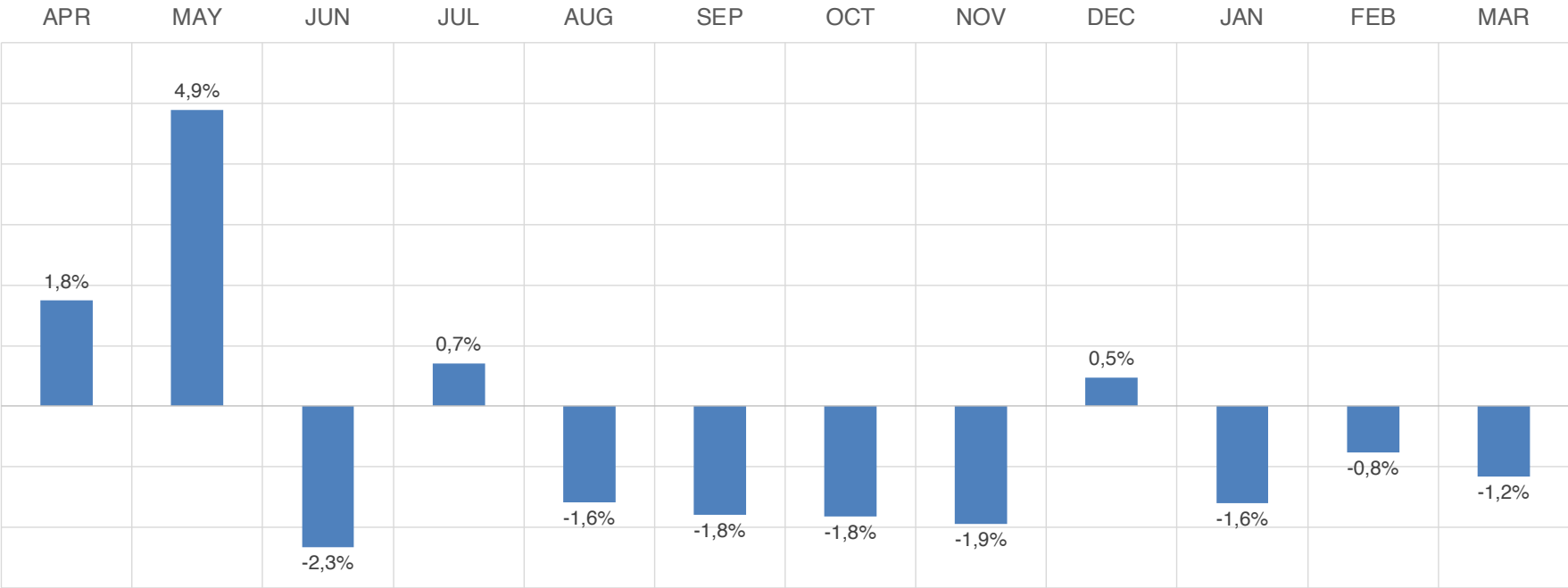
GRAIN HARVESTING R12 compared to previous month



2. Equipment forecast (April 2024 – March 2025)

FORAGE HARVESTING

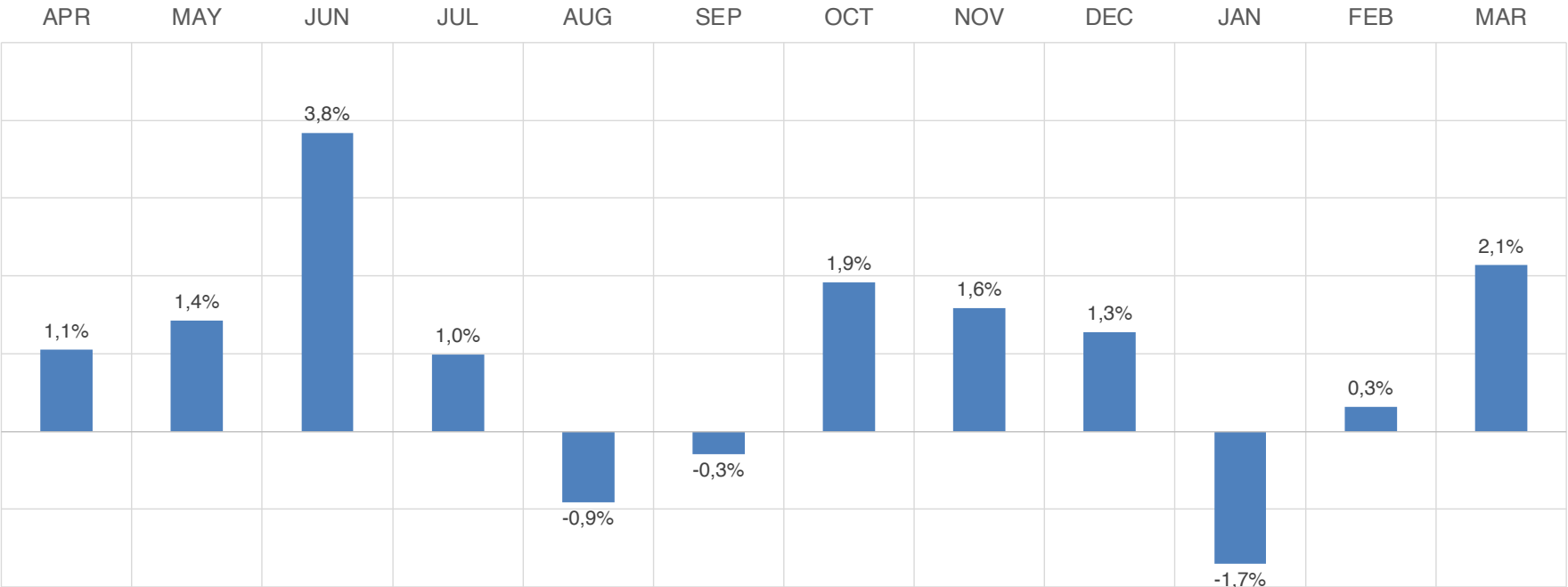
R12 compared to previous month



ANSEMAT

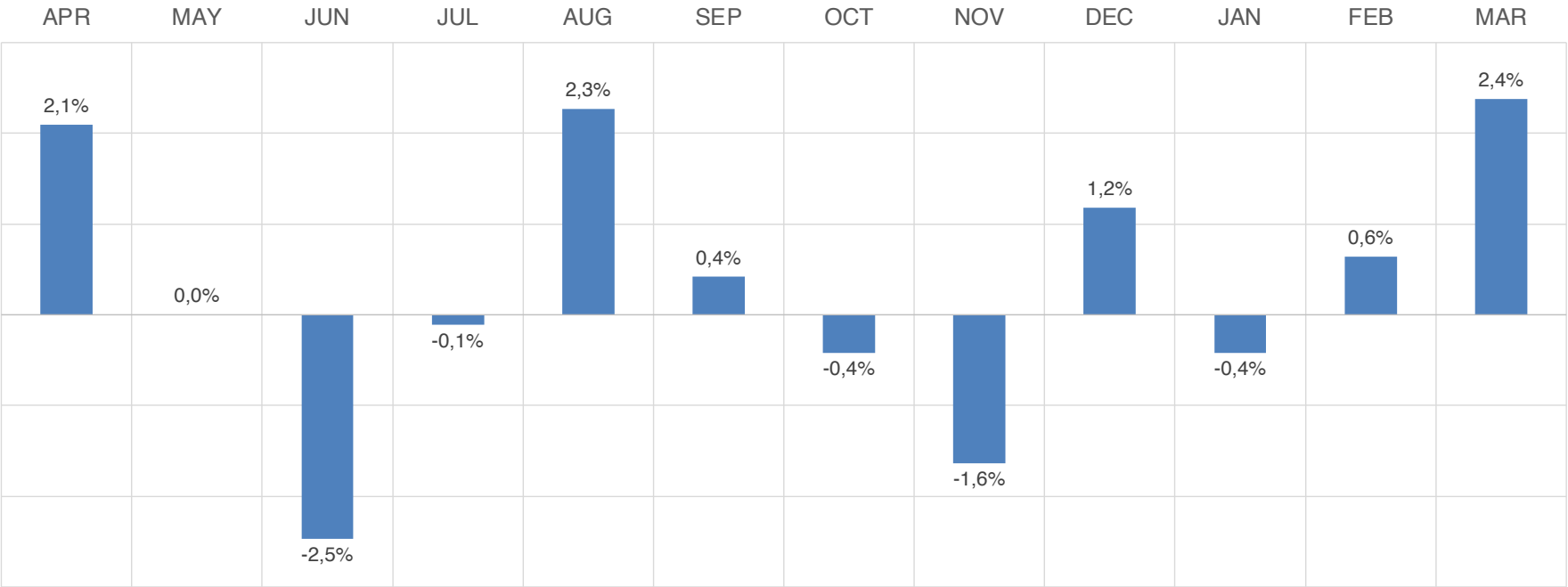
2. Equipment forecast (April 2024 – March 2025)

TRAILERS R12 compared to previous month



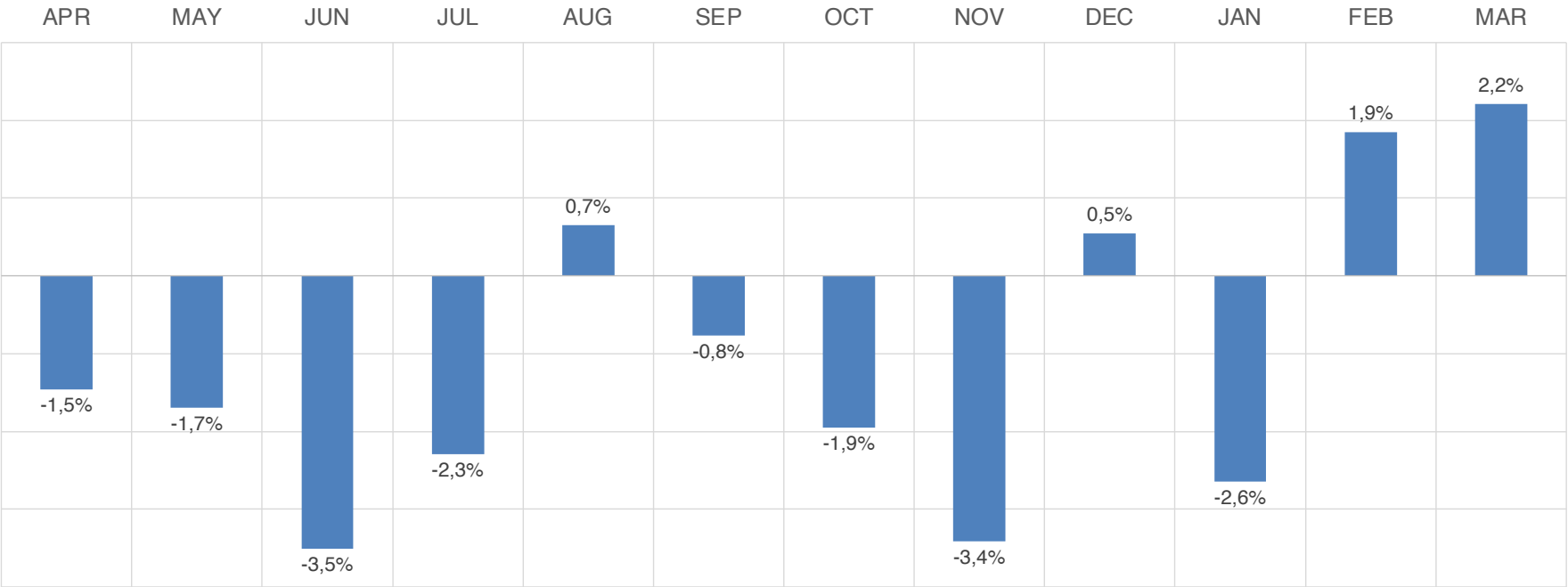
2. Equipment forecast (April 2024 – March 2025)

FERTILIZER SPREADERS R12 compared to previous month



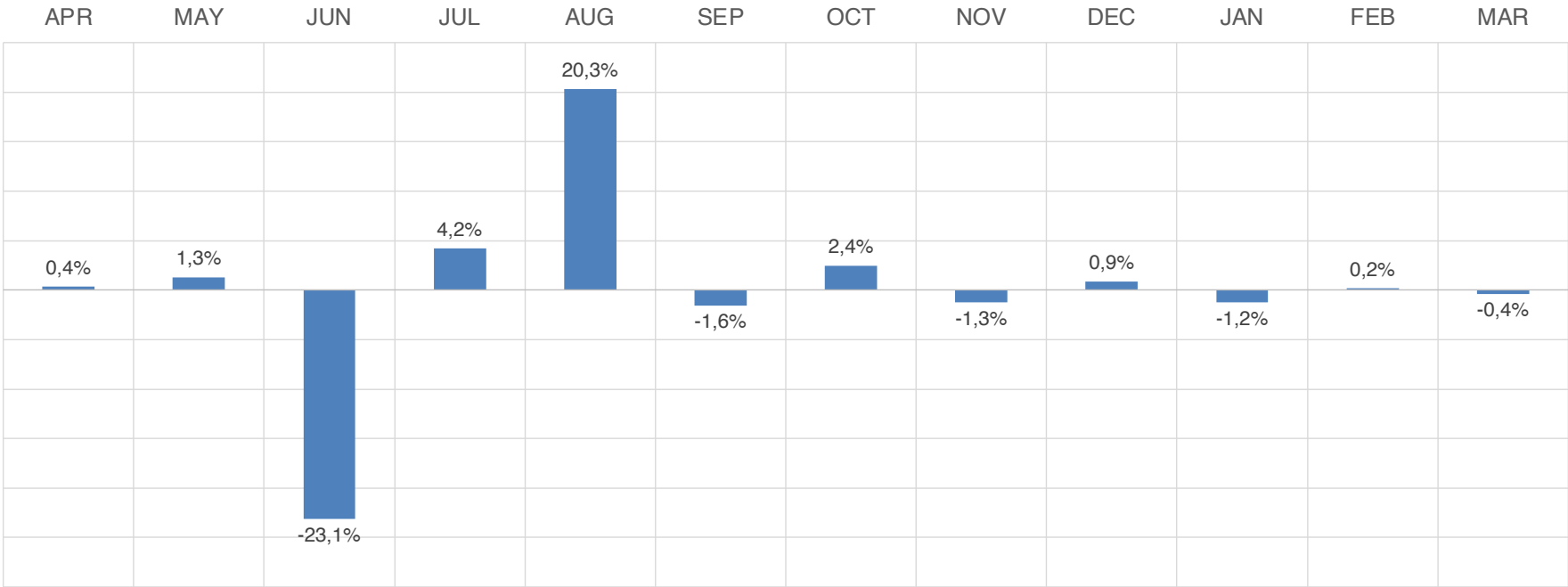
2. Equipment forecast (April 2024 – March 2025)

TILLAGE R12 compared to previous month



2. Equipment forecast (April 2024 – March 2025)

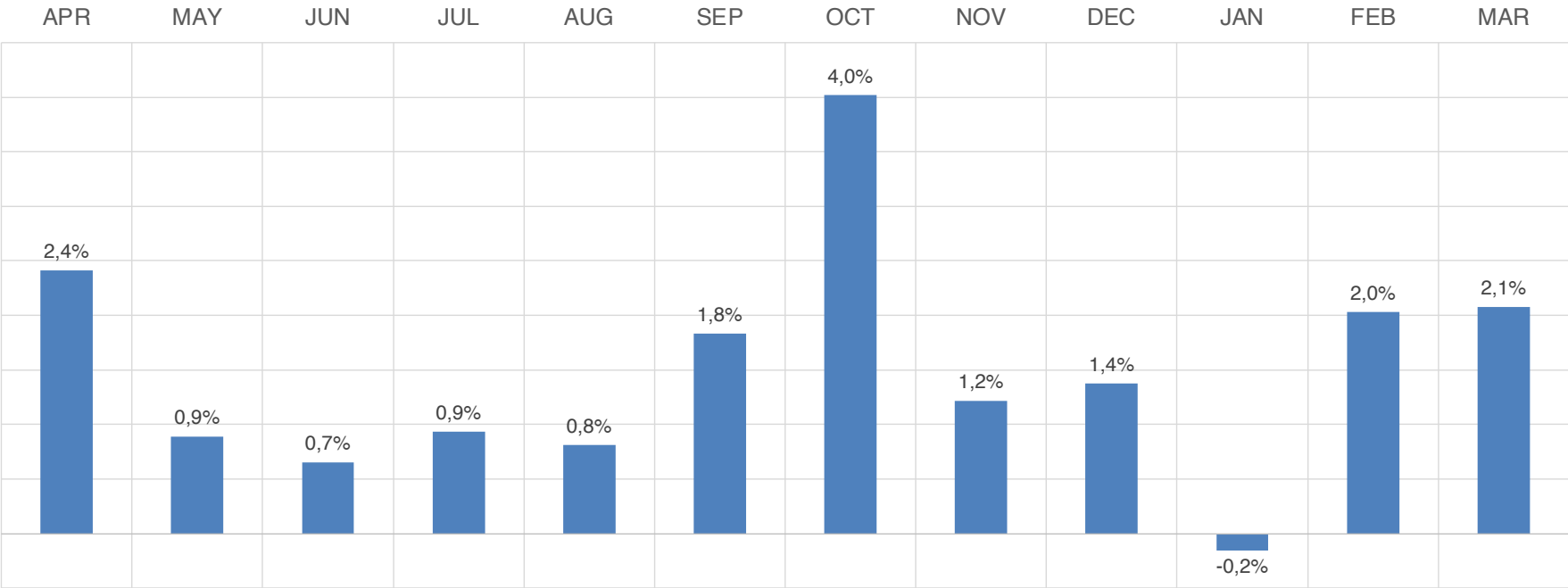
SEED DRILLS R12 compared to previous month



2. Equipment forecast (April 2024 – March 2025)

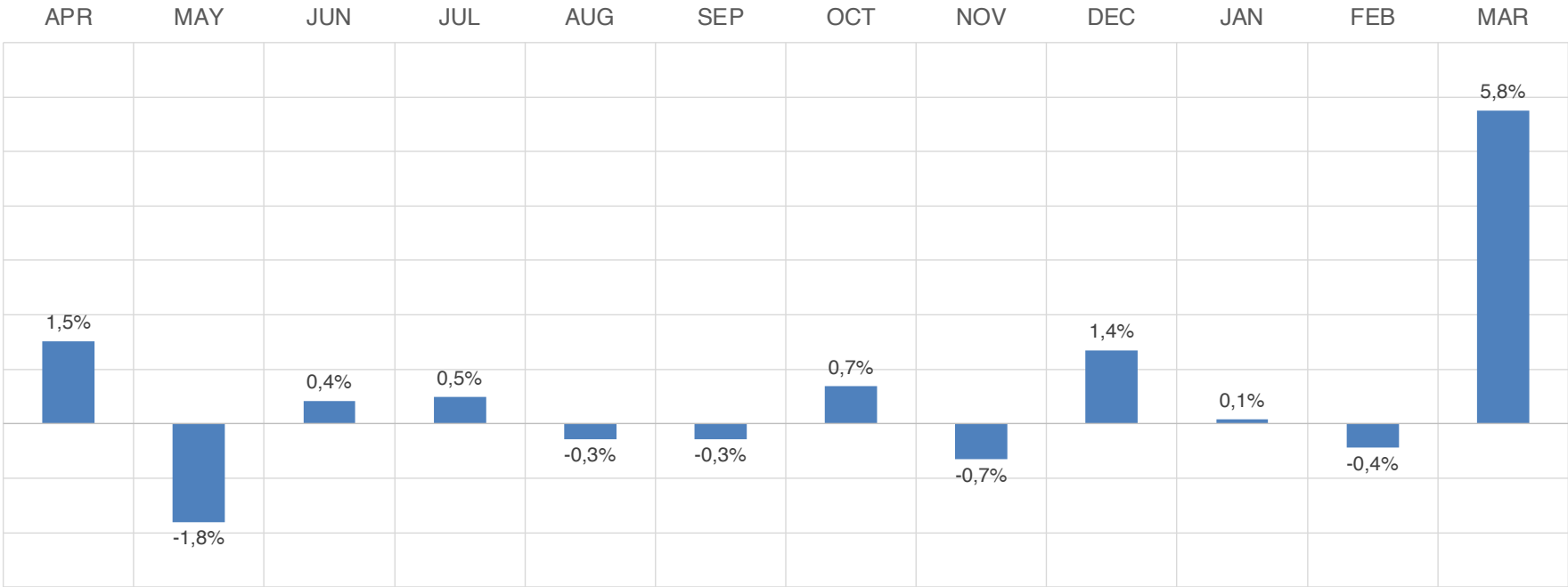
STANDARD TRACTORS

R12 compared to previous month



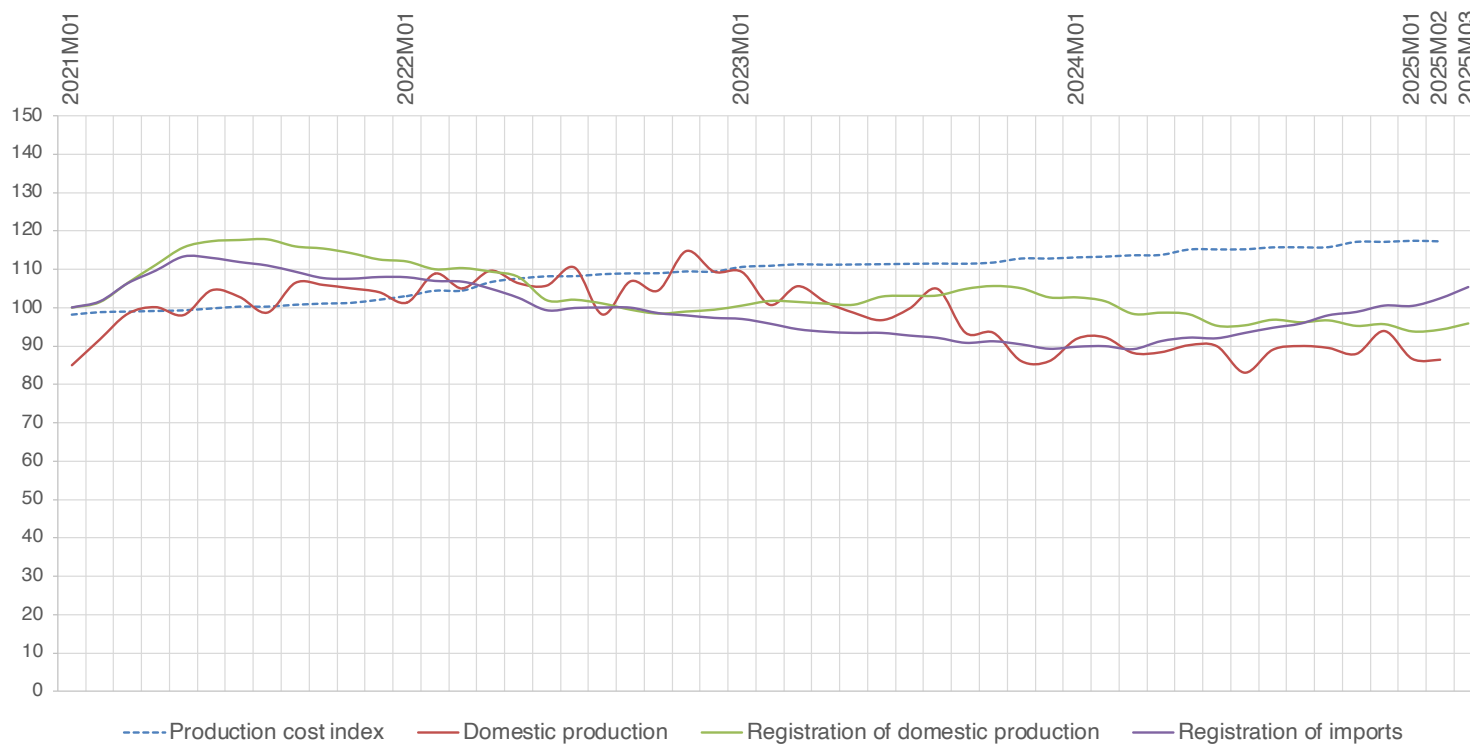
2. Equipment forecast (April 2024 – March 2025)

NARROW TRACK TRACTORS R12 compared to previous month

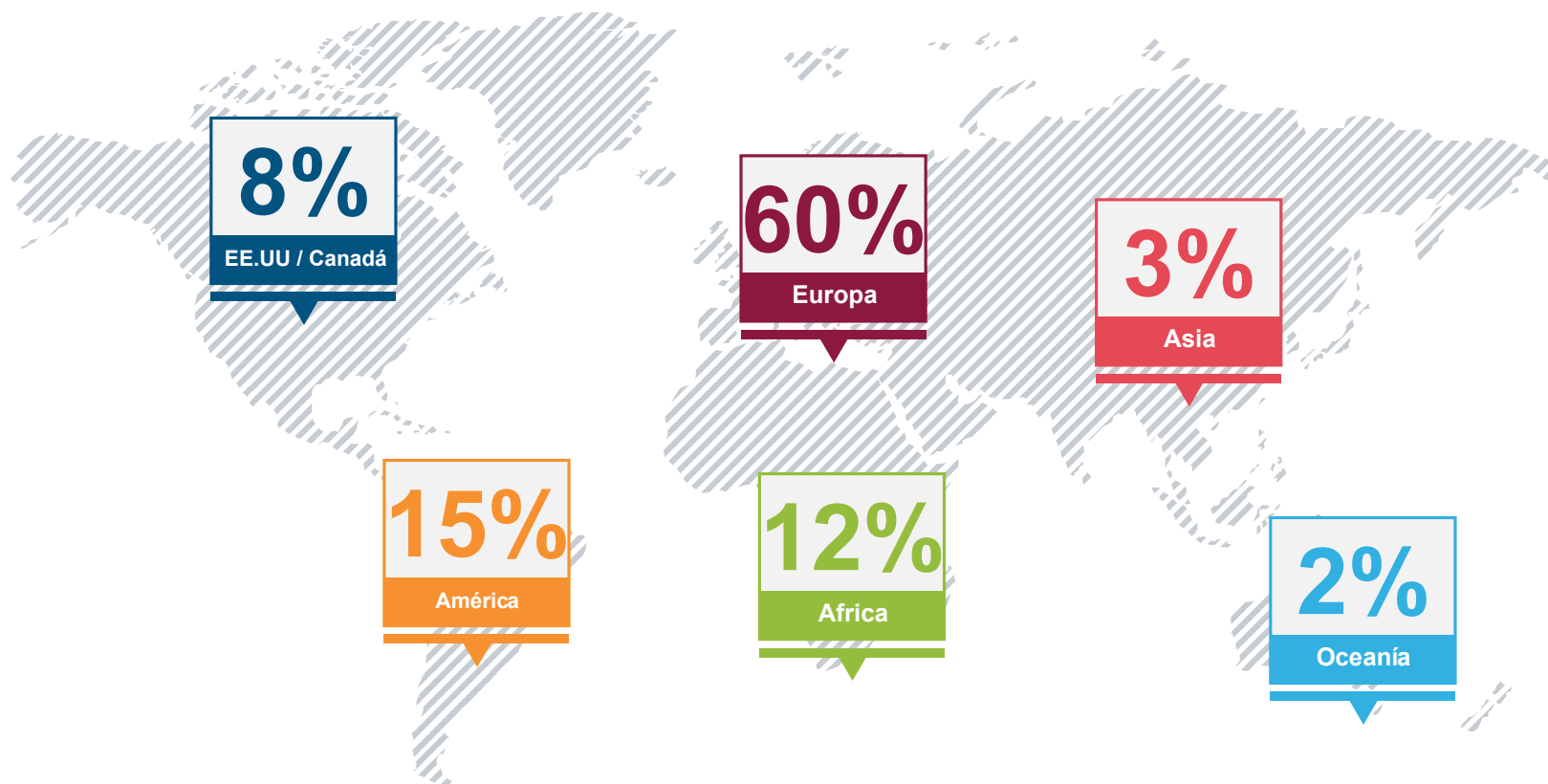


3. Domestic tractor sales

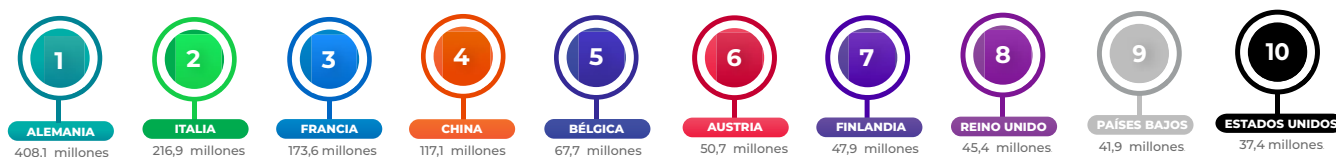
Agriculture machinery index:
Production costs, Volume of production and Registration of Domestic production and Imports
(BASE=2021; Data source INE and ROMA)



4. Export machinery sales

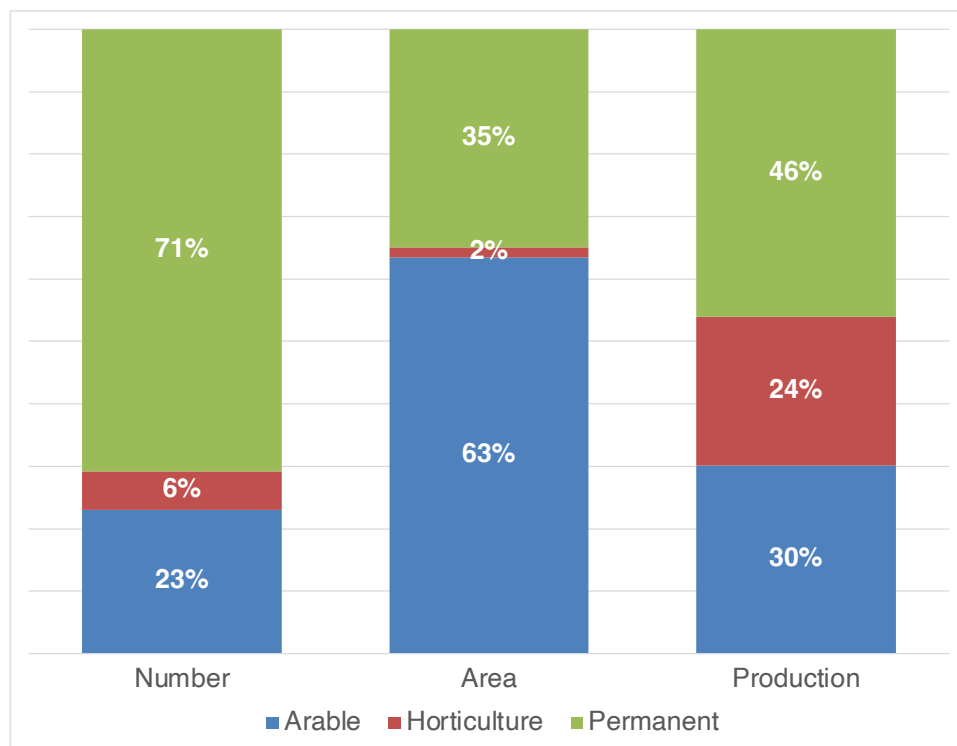


4. Import machinery sales

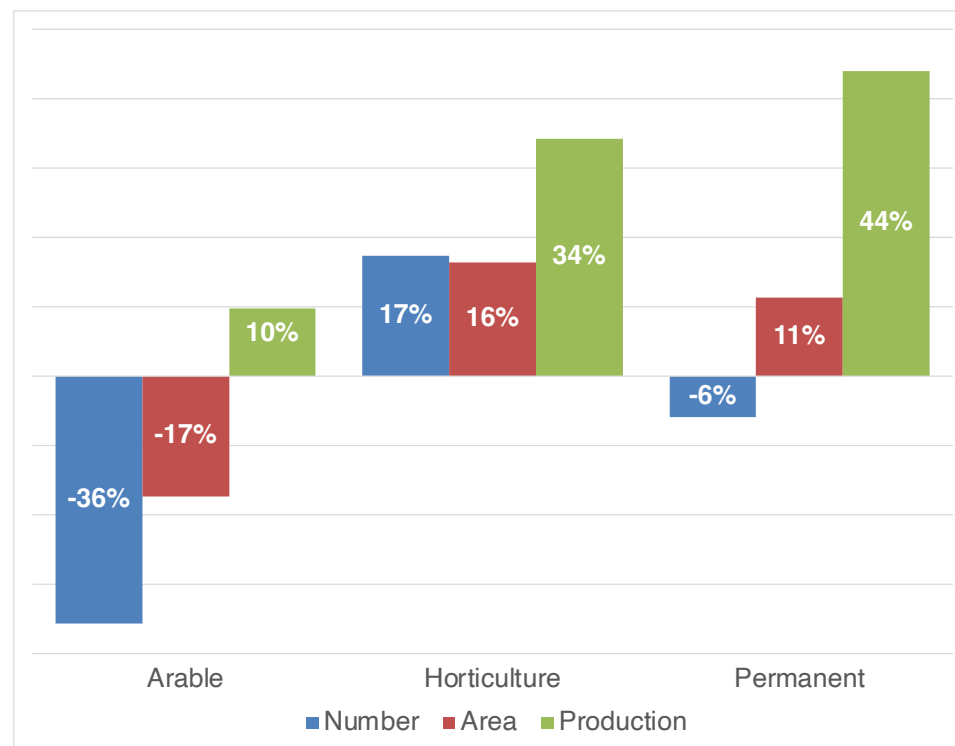


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5. Key influencers of equipment sales FARM STRUCTURE



2023

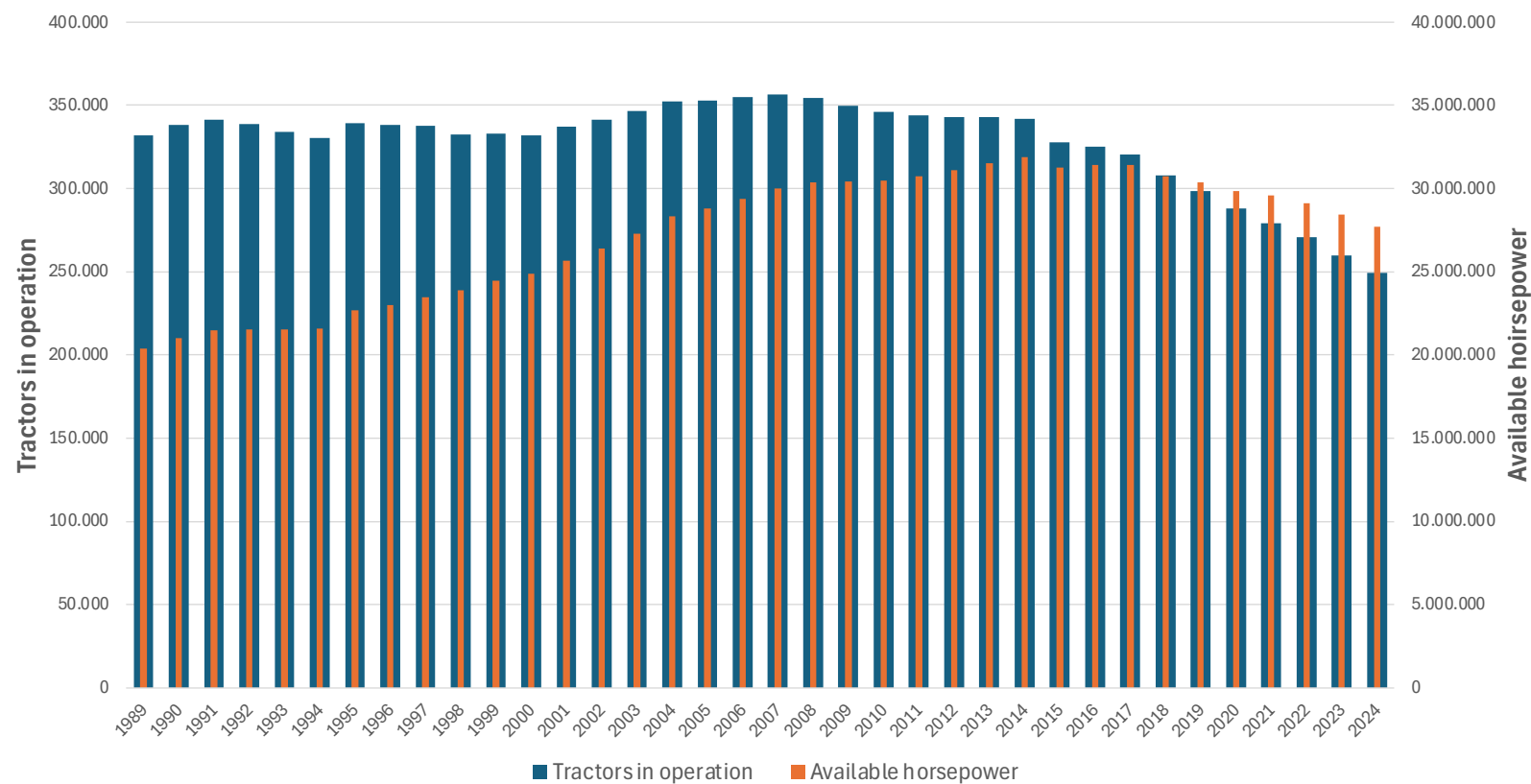


2023 / 2016

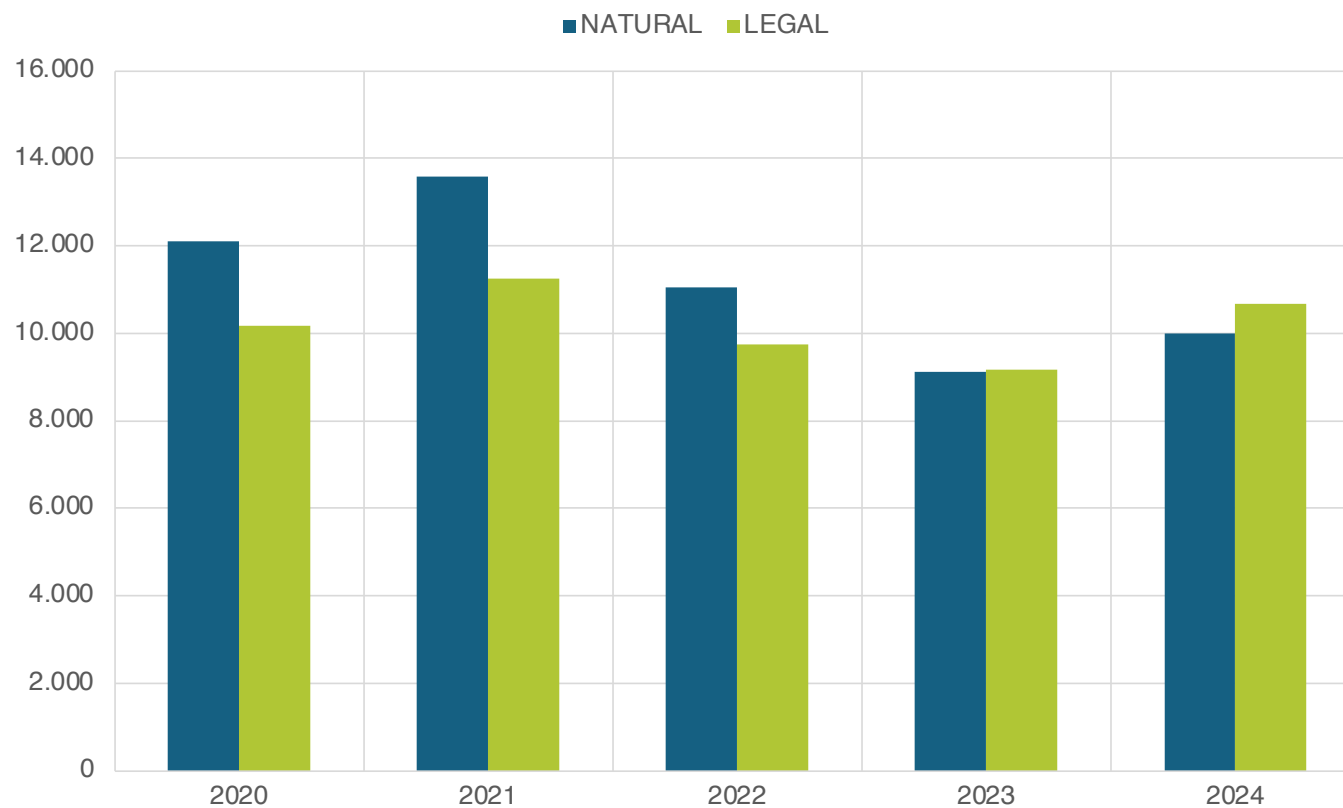


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5. Key influencers of equipment sales TRACTOR POWER

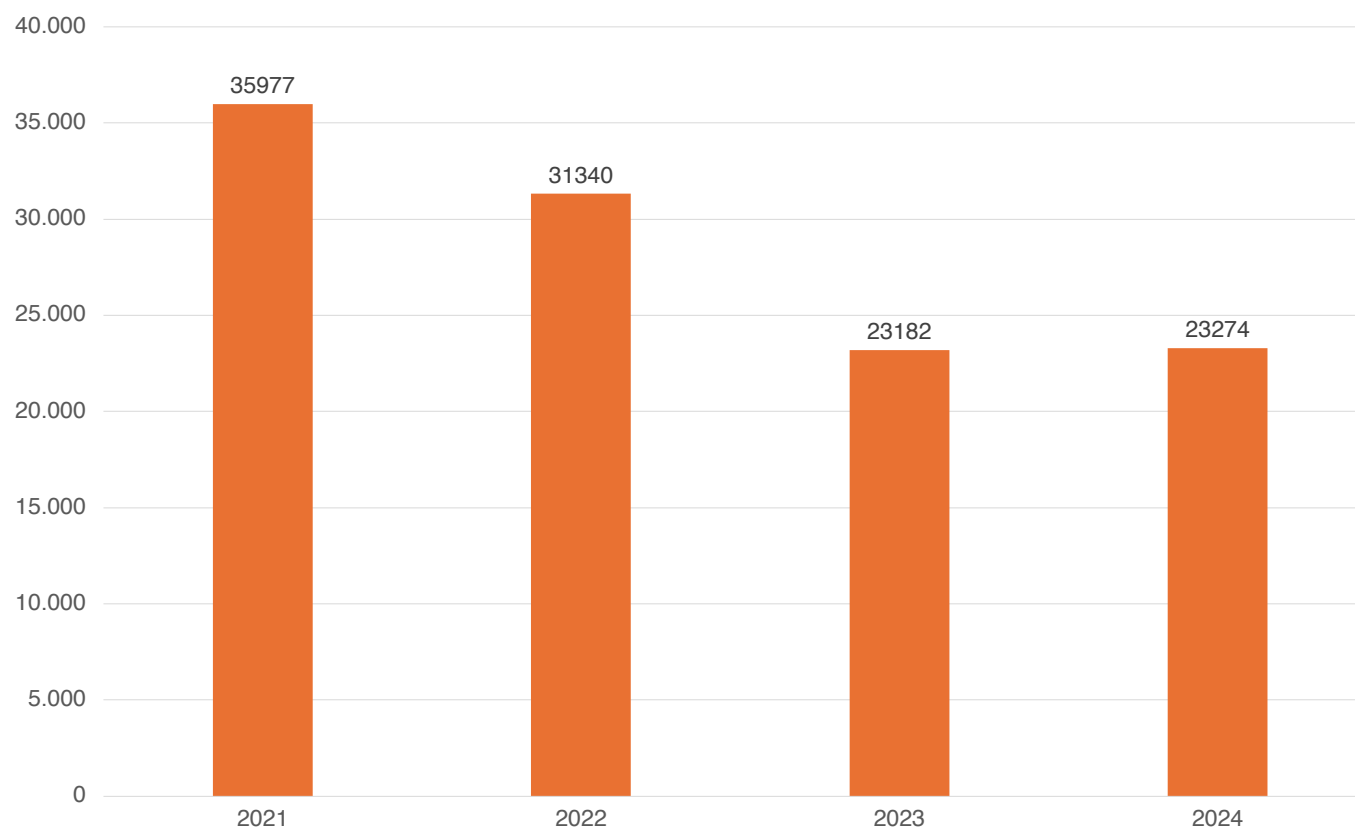


5. Key influencers of equipment sales **CONTRACT WORK**



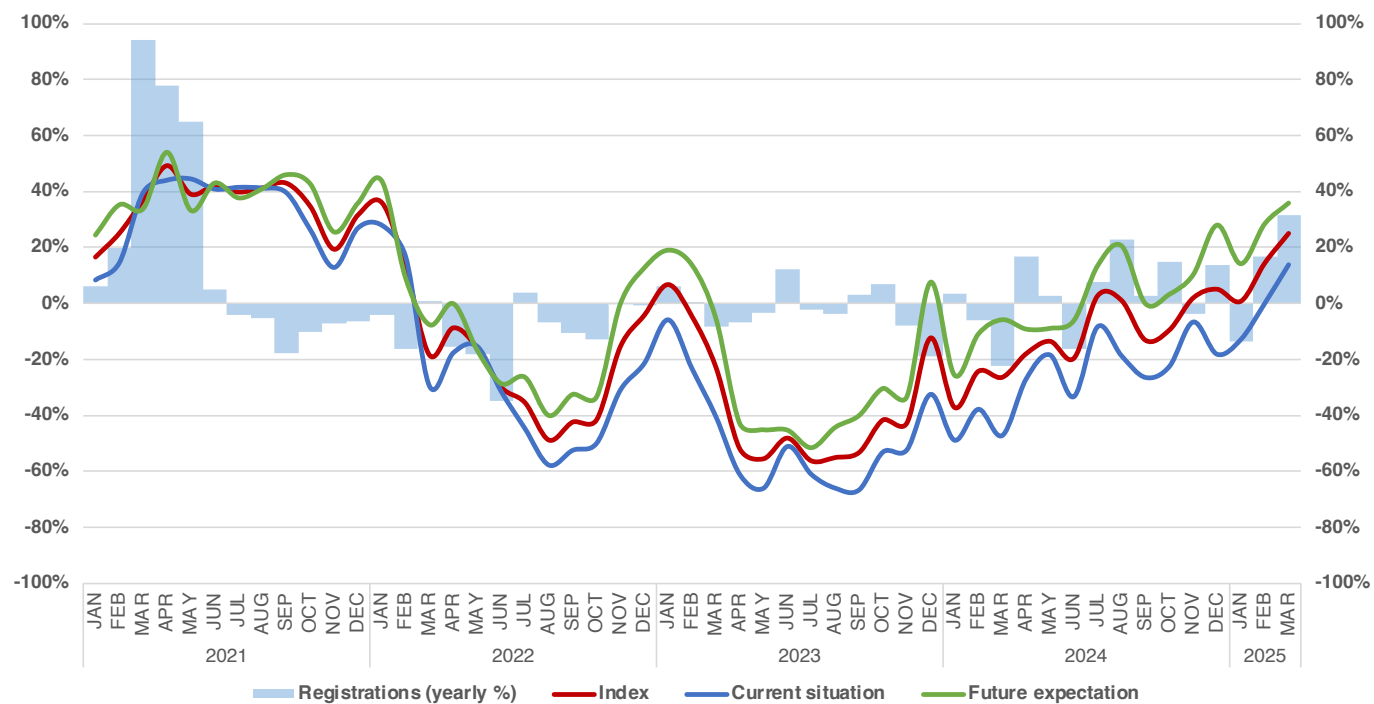
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5. Key influencers of equipment sales MACHINERY OPERATORS



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6. Business Barometer



<https://www.ansemat.org/informes/resumen-barometro-de-negocio-ansemat/>