



# Australian Country Report Agrievolution – 2025

# Current Conditions In Australia

## Economic Growth

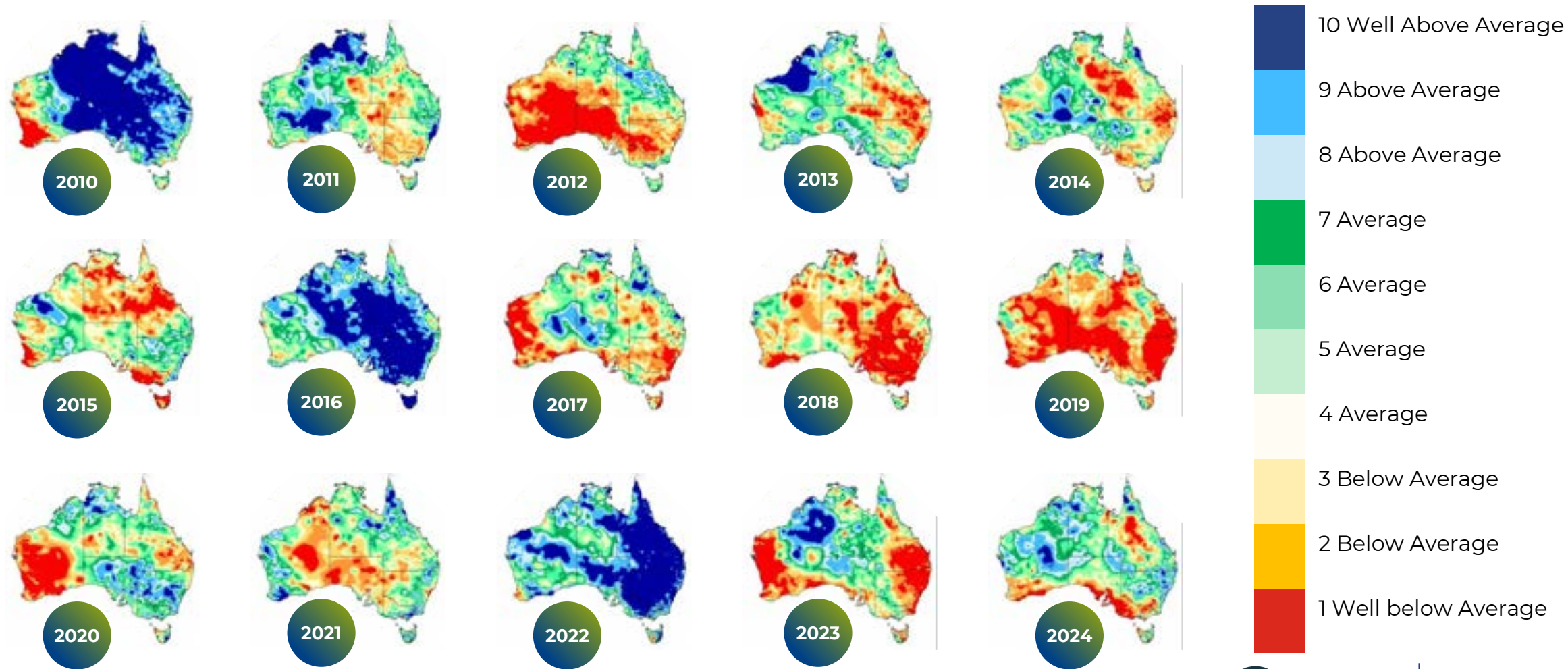
- Global uncertainty threatens the rising economic conditions in Australia. The household saving to income ratio has risen to 3.8% in December 2024, along with GDP and demand for Australian exports. Signaling a strong recovery from the lasting impacts of COVID 19 and the resulting inflation.

## Political conditions

- There have been many recent impacts to Australia's cattle export market. The impact of the Live export ban in Western Australia is yet to be measured but is sure to impact the region. The ongoing trade war has left an American 10% tariff on Australian beef, leaving cattle farmers with great uncertainty for their products.

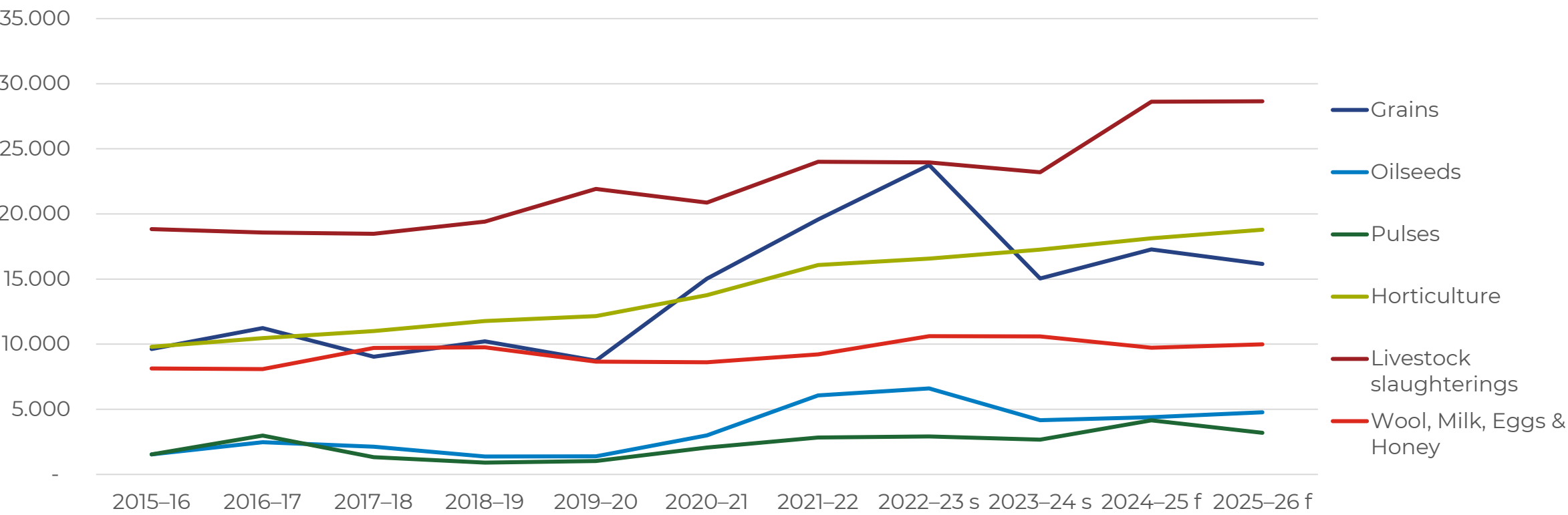
# Climatology In Australia

Growing Season Rainfall – April to October - 5km Grid



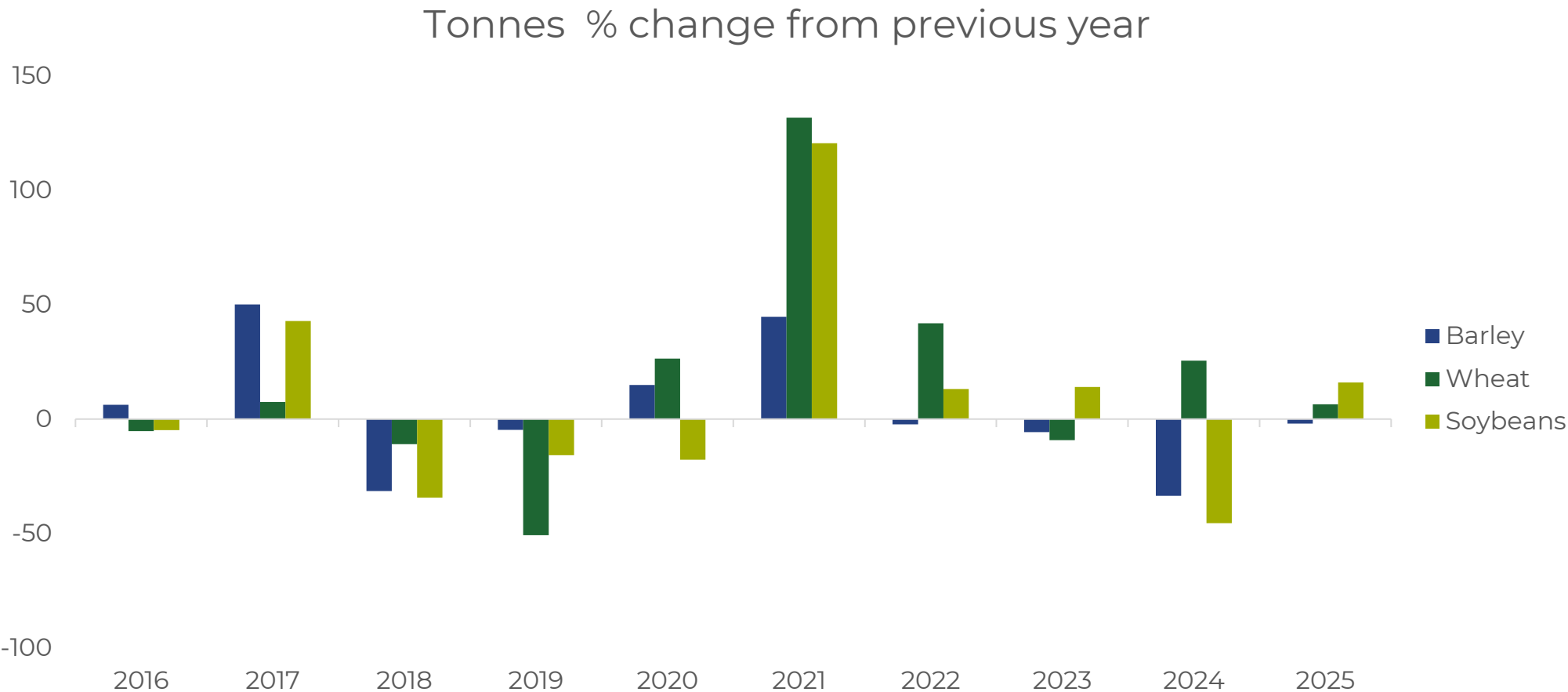
# Farm Income across Industry

Numbers measured in \$m



# Crop production Changes

- Wheat and soybeans are slowly rising while barley has seen a slight decline.







Cereals 2.09% ↑



Fruit & Vegetable -0.92% ↓



Pulses -33.03% ↓



Corn -8.05% ↓



Canola 5.72% ↑

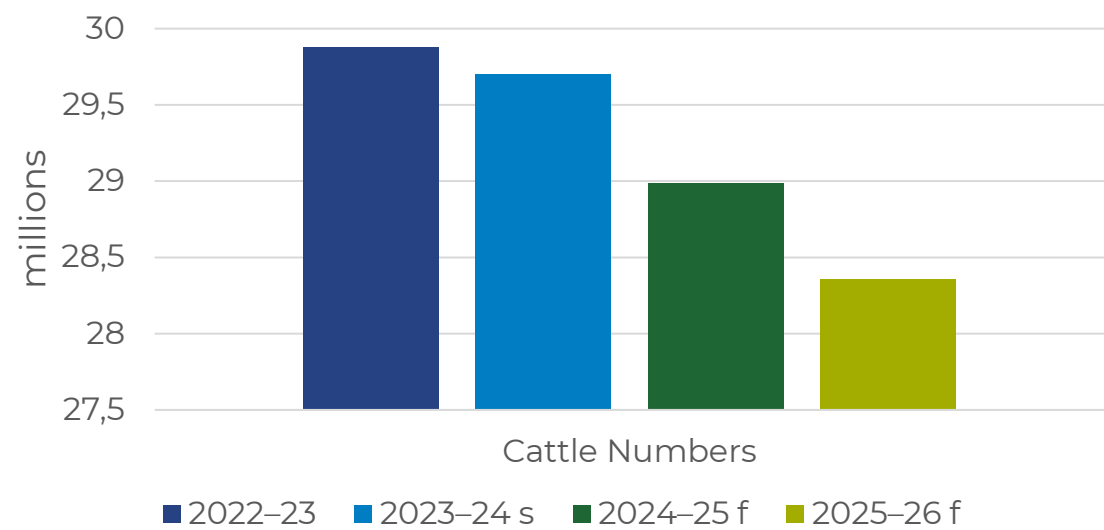
# Hectare Forecasts 2024 to 2025

# Cattle Production Changes

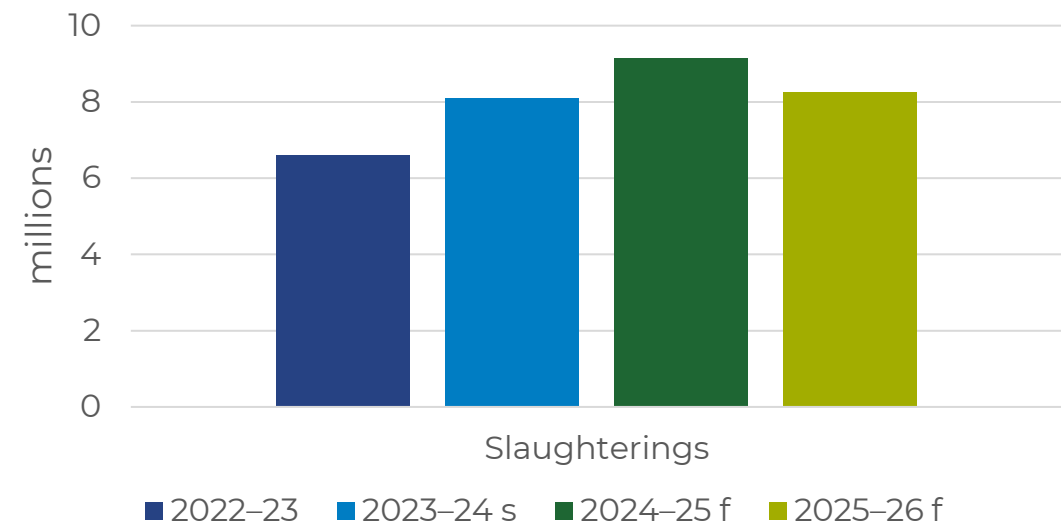
Declining herd numbers due to unfavorable climate conditions in southern regions



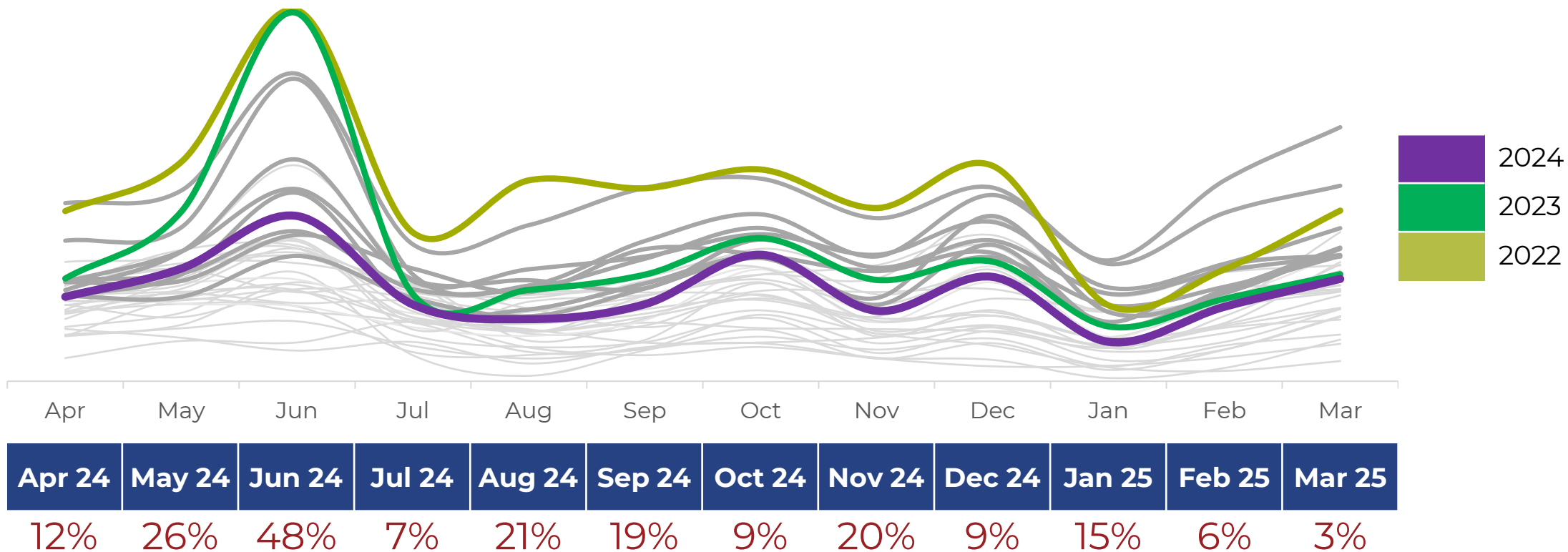
Cattle population



Cattle slaughtering's



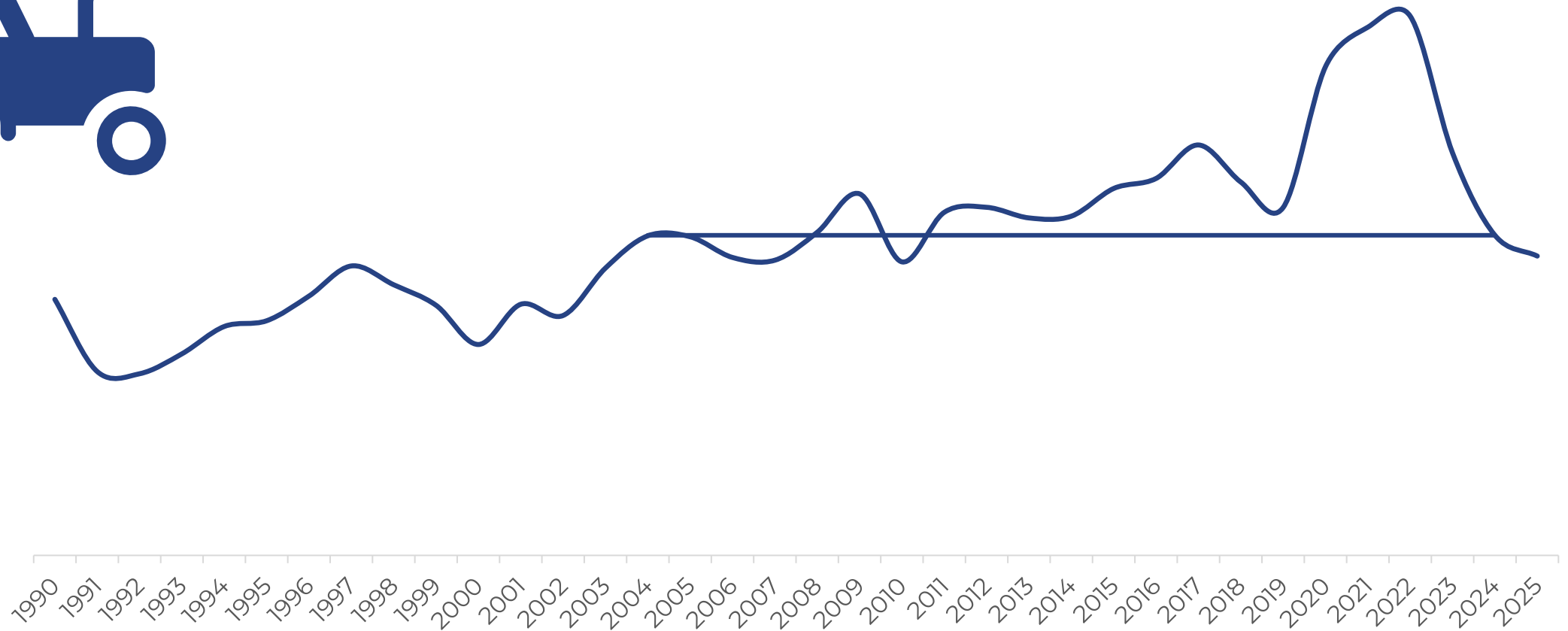
# Tractor Rolling 12 Months to end March





# Tractor 12 Months to end March

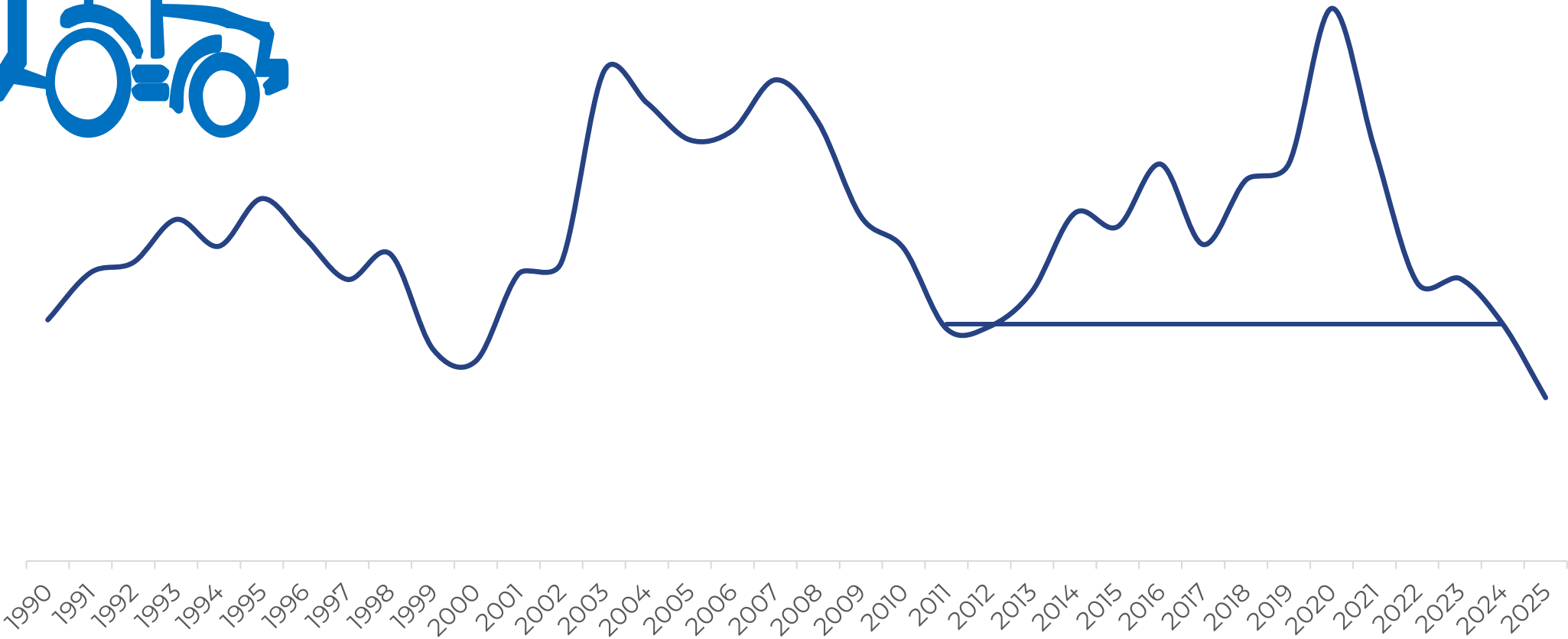
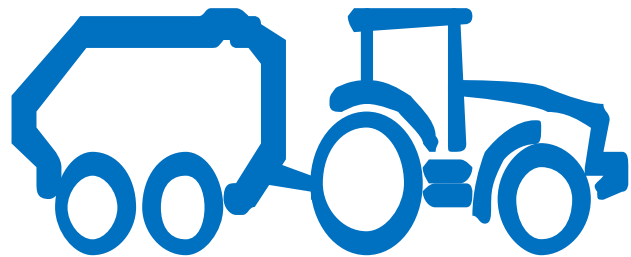
Tractor sales are forecasted to decrease by 6.5% in 2025



Forecast based upon a factor created from 2005-2006

# Baler 12 Months to end March

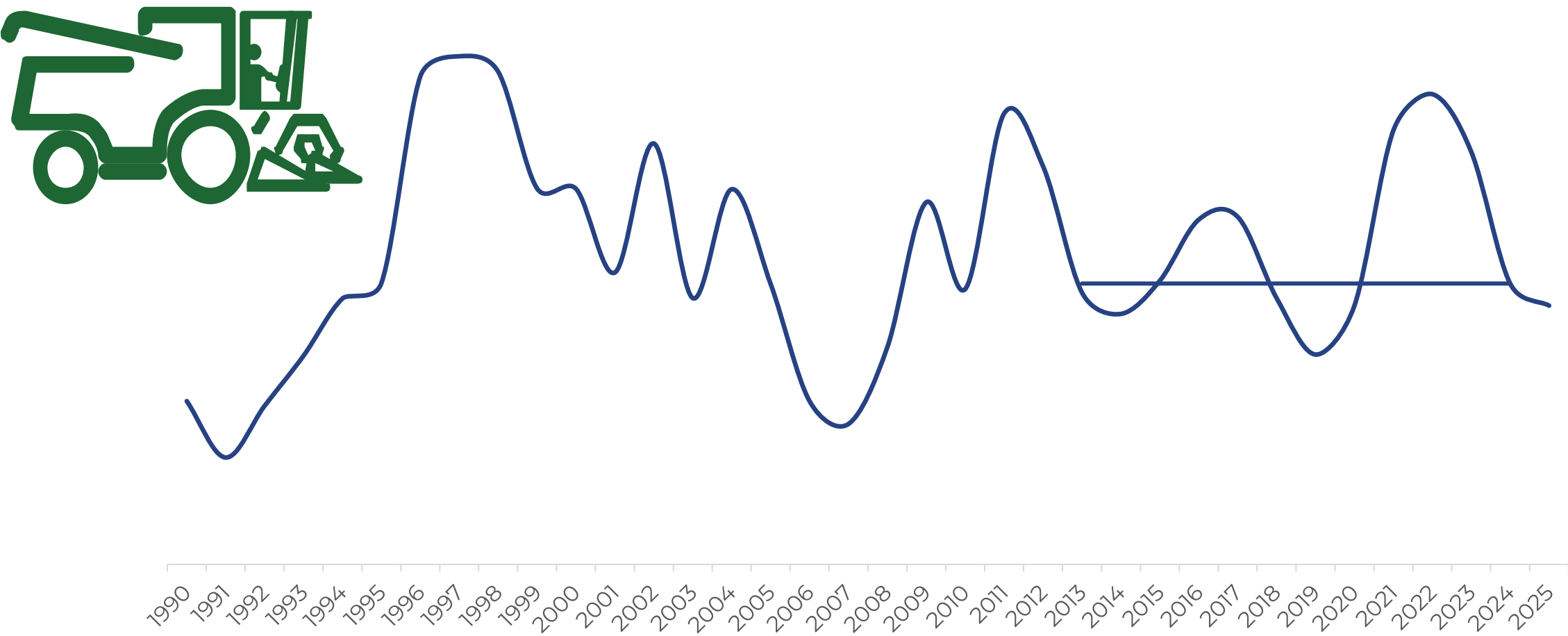
2025 are predicted to see Baler sales decline by 31%



Forecast based upon a factor created from 1998-1999

# Combine 12 Months to end March

Combine sales are predicted to decline by 8% in 2025



Forecast based upon a factor created from 2012-13

# Takeaways

- Current political, economic, and climate conditions create uncertainty for the industry.
- Cereals and canola area are increasing but other key commodities are struggling in these conditions.
- Despite production issues, farm income is forecasted to increase in most commodities except for grains and pulses.
- All equipment sales are decreasing since the 2020-2022 peak period, forecasts predict overall equipment sales will decline.