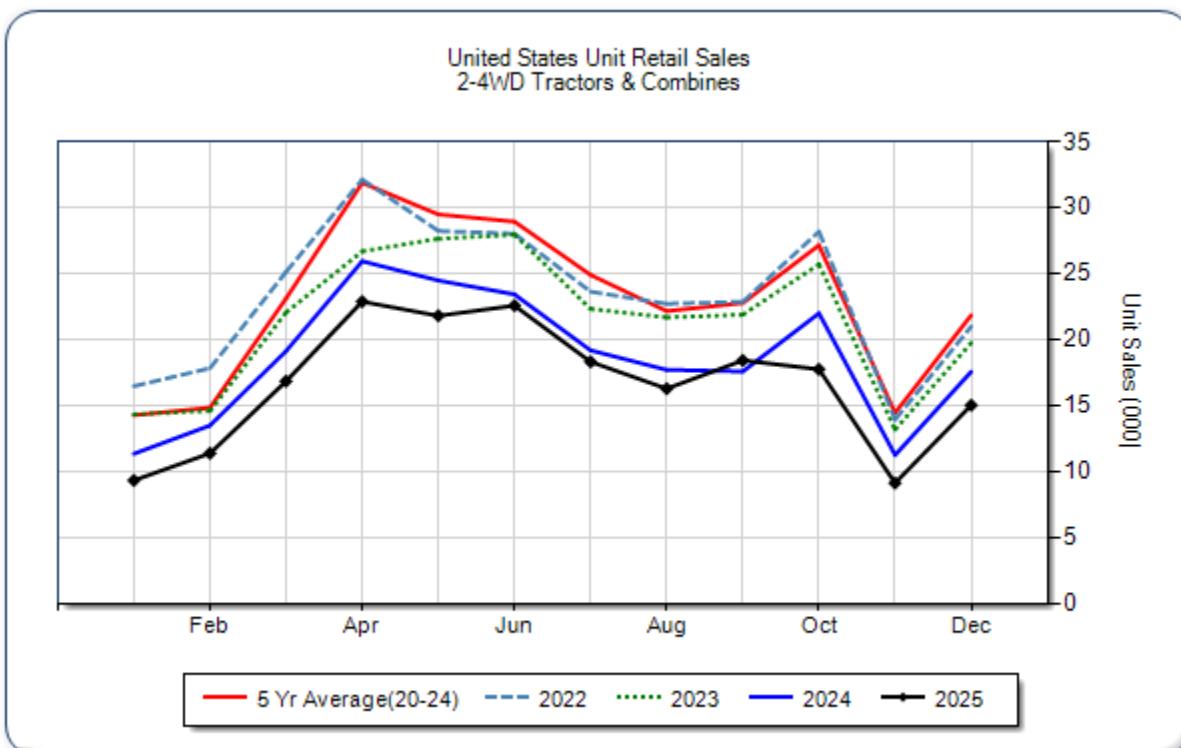


AEM United States Ag Tractor and Combine Report
December 2025

(Report Released 1/13/2026)

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| | December | | | YTD - December | | | Beginning Inventory Dec 2025 |
|--------------------------------|---------------|---------------|--------------|----------------|----------------|--------------|------------------------------------|
| | 2025 | 2024 | %Chg | 2025 | 2024 | %Chg | |
| 2WD Farm Tractors | | | | | | | |
| < 40 HP | 7,595 | 9,363 | -18.9 | 122,854 | 135,101 | -9.1 | 58,567 |
| 40 < 100 HP | 5,044 | 5,299 | -4.8 | 52,812 | 55,012 | -4.0 | 23,860 |
| 100+ HP | 1,696 | 2,084 | -18.6 | 17,648 | 22,809 | -22.6 | 6,744 |
| Total 2WD Farm Tractors | 14,335 | 16,746 | -14.4 | 193,314 | 212,922 | -9.2 | 89,171 |
| 4WD Farm Tractors | 246 | 358 | -31.3 | 2,543 | 4,357 | -41.6 | 560 |
| Total Farm Tractors | 14,581 | 17,104 | -14.8 | 195,857 | 217,279 | -9.9 | 89,731 |
| Self-Prop Combines | 422 | 441 | -4.3 | 3,579 | 5,556 | -35.6 | 845 |



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Brazil. For more information, please visit: <https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports>. **Attention Media:** To speak with an AEM spokesperson about the data, please contact Sandra Mason at smason@aem.org.