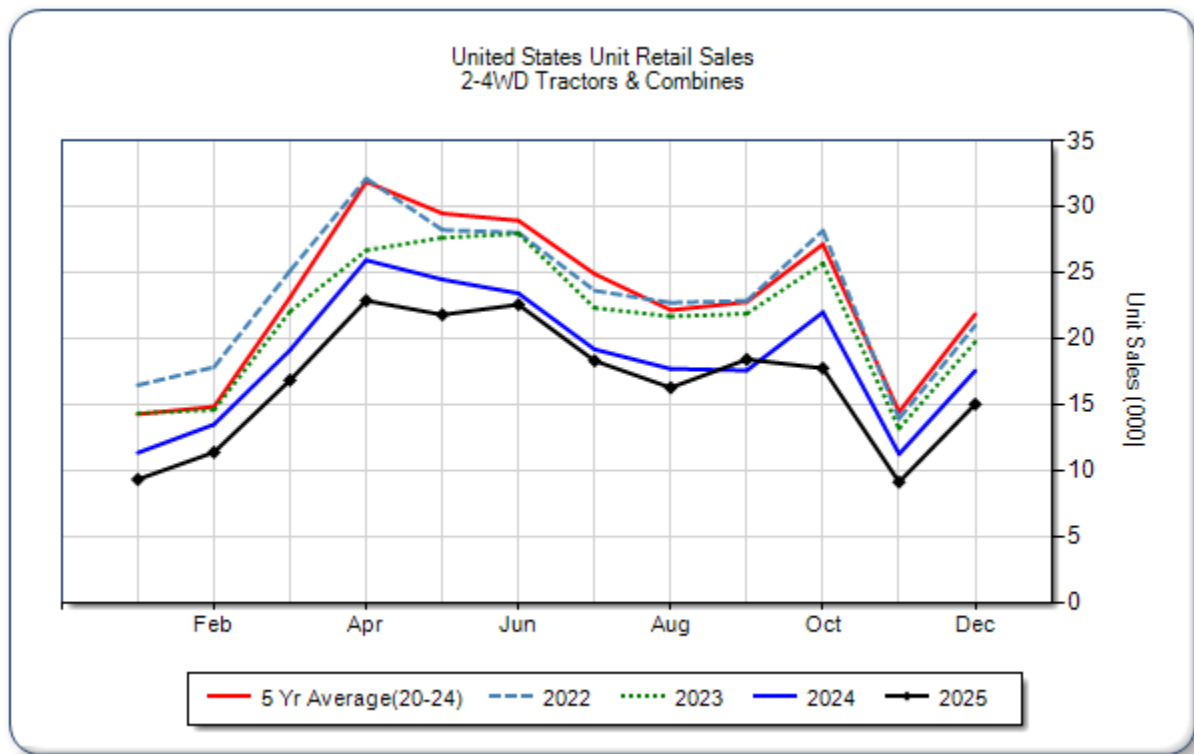


## AEM United States Ag Tractor and Combine Report December 2025

(Report Released 1/13/2026)

Copyright, AEM. All rights reserved. If data is referenced, please acknowledge AEM as the source.

	December			YTD - December			Beginning Inventory Dec 2025
	2025	2024	%Chg	2025	2024	%Chg	
<b>2WD Farm Tractors</b>							
< 40 HP	7,595	9,363	-18.9	122,854	135,101	-9.1	58,567
40 < 100 HP	5,044	5,299	-4.8	52,812	55,012	-4.0	23,860
100+ HP	1,696	2,084	-18.6	17,648	22,809	-22.6	6,744
<b>Total 2WD Farm Tractors</b>	<b>14,335</b>	<b>16,746</b>	<b>-14.4</b>	<b>193,314</b>	<b>212,922</b>	<b>-9.2</b>	<b>89,171</b>
<b>4WD Farm Tractors</b>	<b>246</b>	<b>358</b>	<b>-31.3</b>	<b>2,543</b>	<b>4,357</b>	<b>-41.6</b>	<b>560</b>
<b>Total Farm Tractors</b>	<b>14,581</b>	<b>17,104</b>	<b>-14.8</b>	<b>195,857</b>	<b>217,279</b>	<b>-9.9</b>	<b>89,731</b>
<b>Self-Prop Combines</b>	<b>422</b>	<b>441</b>	<b>-4.3</b>	<b>3,579</b>	<b>5,556</b>	<b>-35.6</b>	<b>845</b>



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Brazil. For more information, please visit: <https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports>. **Attention Media:** To speak with an AEM spokesperson about the data, please contact Sandra Mason at [smason@aem.org](mailto:smason@aem.org).