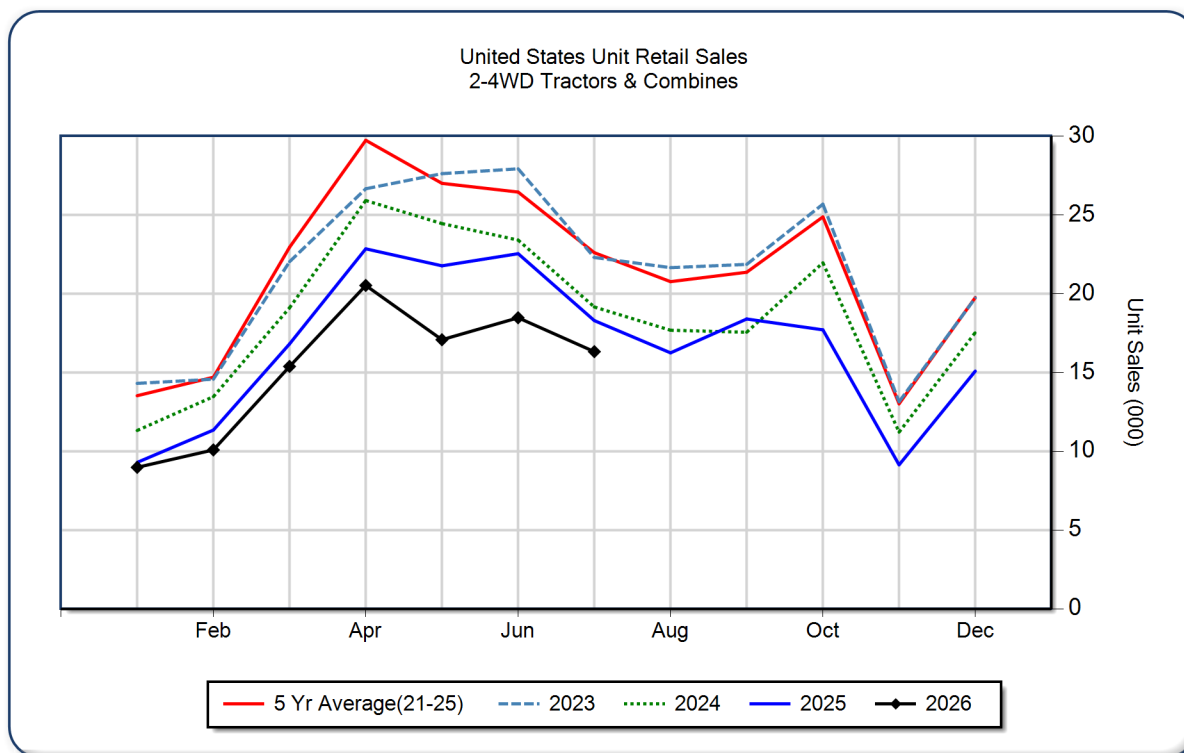


AEM United States Ag Tractor and Combine Report July 2026

(Report Released 8/11/2026)

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	July			YTD - July			Beginning Inventory Jul 2026
	2026	2025	%Chg	2026	2025	%Chg	
2WD Farm Tractors							
< 40 HP	9,717	11,083	-12.3	68,002	80,074	-15.1	61,822
40 < 100 HP	4,794	5,180	-7.5	27,627	29,484	-6.3	26,300
100+ HP	1,322	1,427	-7.4	8,513	10,074	-15.5	6,633
Total 2WD Farm Tractors	15,833	17,690	-10.5	104,142	119,632	-12.9	94,755
4WD Farm Tractors	152	248	-38.7	1,043	1,428	-27.0	465
Total Farm Tractors	15,985	17,938	-10.9	105,185	121,060	-13.1	95,220
Self-Prop Combines	340	359	-5.3	1,676	1,866	-10.2	914



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Brazil. For more information, please visit: <https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports>. **Attention Media:** To speak with an AEM spokesperson about the data, please contact Mary Stratton at mstratton@aem.org.