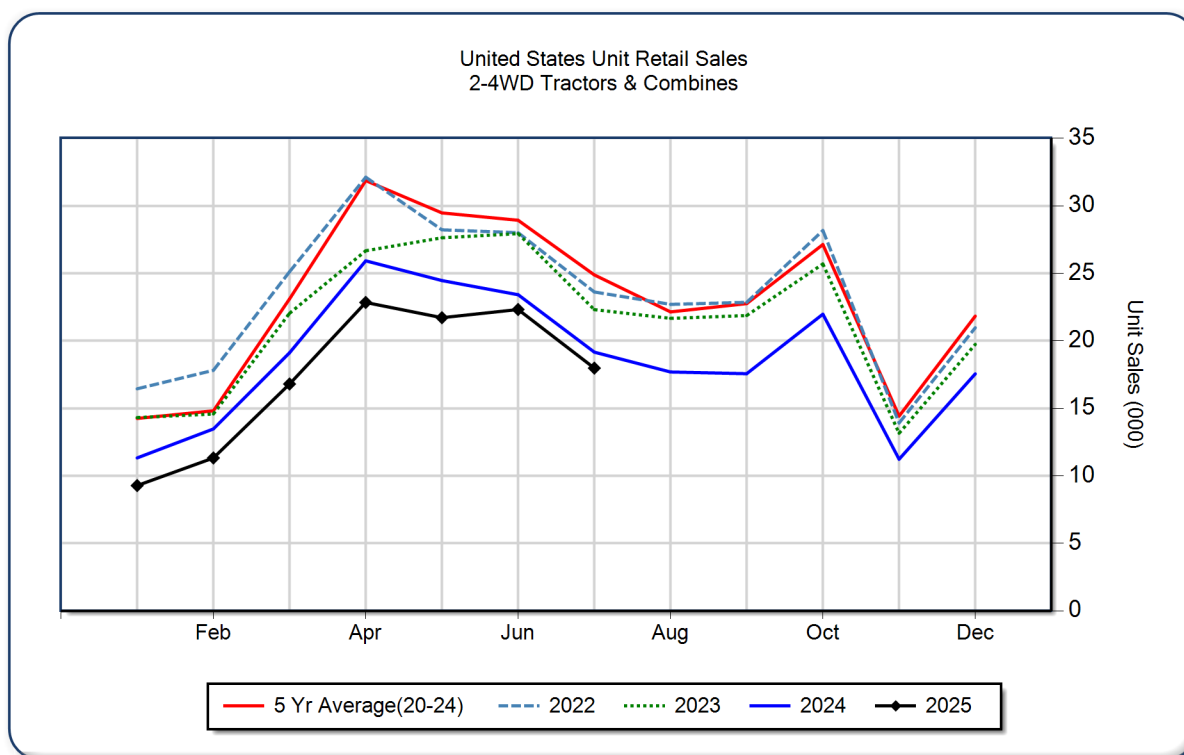


AEM United States Ag Tractor and Combine Report July 2025

(Report Released 8/11/2025)

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	July			YTD - July			Beginning Inventory Jul 2025
	2025	2024	%Chg	2025	2024	%Chg	
2WD Farm Tractors							
< 40 HP	10,793	10,978	-1.7	79,366	85,969	-7.7	63,927
40 < 100 HP	5,146	5,107	0.8	29,465	31,459	-6.3	28,402
100+ HP	1,427	2,019	-29.3	10,093	13,776	-26.7	8,461
Total 2WD Farm Tractors	17,366	18,104	-4.1	118,924	131,204	-9.4	100,790
4WD Farm Tractors	248	415	-40.2	1,430	2,337	-38.8	762
Total Farm Tractors	17,614	18,519	-4.9	120,354	133,541	-9.9	101,552
Self-Prop Combines	359	638	-43.7	1,871	3,308	-43.4	1,138



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Russia. For more information, please visit: <https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports>. **Attention Media:** To speak with an AEM spokesperson about the data, please contact Sandra Mason at smason@aem.org.